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CONTACT US!



Phone (949) 435-3490



Fax (949) 435-3499



Email info@jcfoc.org



Web www.jcfoc.org



Location 1 Federation Way, Suite 210 Irvine, CA 92603 Located in back pocket:

- •Legacy Society
- •Endowment Book of Life Signers & Create a Jewish Legacy Partners
- Financial Summary
- •Foundation Leadership



MESSAGE TO THE COMMUNITY

As we each have family values and traditions in our homes, here at the Jewish Community Foundation we also honor traditional values of our own. Our core principles have consistently included respect for our donor's wishes, complete transparency without compromising confidentiality and unwavering commitment to our community.

Expanding and entering a new era, the Foundation focuses on creating a unified, community-wide culture of legacy giving, enhancing our relevance and support of local Jewish institutions and increasing the use of technology to benefit and engage our donors.

We are committed to respecting and retaining the best features of the Foundation that brought us to where we are today while empowering individuals and families to invest in a vibrant Jewish and global community into the future. We welcome and thank you for being part of the Jewish Community Foundation of Orange County Family – and for working together with us to guarantee a Jewish tomorrow.

With Warm Regards,

aready Chubun

Wendy Chase Arenson, J.D., CSPG Executive Director









TYPES OF FUNDS

DONOR ADVISED PHILANTHROPIC FUNDS

Like a charitable checking account, you contribute cash or other assets, receive an income tax deduction at the time of the donation, and make recommendations to your favorite charitable organizations. A philanthropic fund is a simple, effective way to support your favorite causes. TRADITIONAL DONOR ADVISED YOUTH / BAR or BAT MITZVAH WEDDING FUND SPECIAL MILESTONE

ENDOWMENT FUNDS

Funded during your lifetime or through a bequest, life insurance policy or retirement plan, an endowment fund is a permanent fund established in your name or in the name of a loved one. A fixed percentage of the fund is distributed to your favorite charitable organization(s) or area of interest each year into perpetuity.



To learn more about your charitable giving options visit www.jcfoc.org/ types-of-funds

DONOR ADVISED ENDOWMENT FUND: Each year select the causes and charitable organizations that are important to you. The Foundation will distribute a percentage of the fund on your behalf.

SPECIAL ENDOWMENT FUND: Designate the specific charitable organization(s) you wish to support each year into perpetuity, with the option to choose a specific program within the organization to benefit every year from your endowment.

AREA OF INTEREST ENDOWMENT FUND: Choose an area of interest to support each year into perpetuity on your behalf or named in honor of a loved one. The Foundation's Grants Committee will ensure your charitable wishes are fulfilled for years to come.

DEFINING A COMMUNITY FOUNDATION



COMMUNITY LEADER

Serves as the center point and mentor for local Jewish institutions in our unified communitywide legacy and endowment programs.



VALUE CONNECTOR

Works directly with intergenerational families to enable meaningful giving while providing the opportunity to share and demonstrate personal values.



WISE STEWARD

Closely manages the investment of assets held for the public good – for today and in perpetuity – and distributes those resources openly and transparently while ensuring donor confidentiality.



GRANTMAKER

Accumulates and distributes financial resources for programs and organizations that match donors' selected area(s) of interest locally and nationally, as well as supporting Israel and countries around the world.

	1

BRIDGE BUILDER

Creates links between individuals, families and organizations in our local community and beyond to enable donors to efficiently and effectively connect with the charitable institutions they care about most with the greatest positive impact.



"WITH THIS PROMISE, WE MAKE A COMMITMENT BACK TO THE COMMUNITY TO HELP ENSURE IT CAN FULFILL THE NEEDS OF ITS CURRENT RESIDENTS AND EMBRACE THE NEEDS OF THE NEW ONES WHO WILL CALL IT HOME."

- CARL KATZ

What will your legacy be?

Create a Jewish Legacy Partner Incentive Grant Check Presentation

CREATE A JEWISH LEGACY

In 2013, the Jewish Community Foundation of Orange County was chosen as one of only seven community mentors in all of North America to be part of the Harold Grinspoon Foundation's legacy program first cohort.

Create a Jewish Legacy is a proven program that trains Jewish organizations, local day schools and synagogues to work together to build endowment funding for future generations. The Foundation provides educational training seminars, marketing materials and incentive grants to enable our important local institutions to work together to create a culture of legacy giving in Jewish Orange County.

Through this unified communitywide program, we work together to assist those who want to leave a legacy, but have not yet made plans to do so. People of all ages and means are making individual legacy plans that support the causes and organizations that fuel their passion and shape their lives.

By working together, our Orange County Create a Jewish Legacy Partners surpassed our community's annual goals for our first two years of the program. More than three hundred local individuals and families committed to creating legacy plans during that two-year period, creating an estimated future value to our local Jewish community of over \$11,000,000. As this initiative expands, we look forward to welcoming new partner organizations and community members joining this collaborative effort to ensure a strong and vibrant Jewish future here in Orange County.

"WE WANT TO ENSURE THAT OUR VALUES ARE TRANSMITTED TO FUTURE GENERATIONS WITH THE ANTICIPATION THAT THEY WILL CONTINUE TO GIVE."

- JON AND PEGGY FEDER



WHEN WE SIGN THE BOOK IT MEANS...



"TEMPLE COMMUNITIES WILL REMAIN STRONG SOURCES OF SUPPORT, FRIENDSHIP, WORSHIP AND RUACH." - LESLIE AND SCOTT SEIGEL

"OUR DAUGHTERS WILL KNOW WE LEFT THE WORLD A BETTER PLACE THAN WE FOUND IT." - JEFF AND DEBBIE MARGOLIS

"CHILDREN IN OUR COMMUNITY WILL ENJOY JEWISH EDUCATIONAL PROGRAMS FOR GENERATIONS TO COME..." - DAVID AND JULIE FISHMAN



ENDOWMENT BOOK OF LIFE

The Endowment Book of Life is an ever-growing collection of signatures and histories, of both individuals and families, from more than 40 Jewish communities throughout North America. Here in Orange County, the Endowment Book of Life is a symbol of our united commitment to create a culture of legacy in Jewish Orange County.

When you sign the Endowment Book of Life you are making a promise that at some point in your lifetime, or through an after lifetime gift, you will leave something financial as a way to ensure your Jewish community's future.

Everyone who commits to leaving a legacy gift through our Create a Jewish Legacy program is invited to sign the Endowment Book of Life at our meaningful, community-wide annual signing celebration. YOUR PROMISE. YOUR STORY. YOUR LEGACY.

HONORING A VISION

Anne & Jacob Entin A Lasting Legacy

Anne and Jacob Entin were long-time supporters of the Jewish Community Foundation and gave to a variety of local charitable organizations during their lifetimes. They also set up an endowment fund through the Foundation, requesting that the Foundation's Grants Committee determine which programs or institutions would receive an annual distribution from their fund each year.

While Anne and Jacob sadly passed away in 1994 and 1998, each year since their passing, the Entins have continued their legacy of giving through distributions from their endowment fund at the Foundation. This fund supports Jewish education for children, social programming and kosher food for seniors, and educational training for women transitioning back into the workforce.

Recently, the Friendship Circle was awarded a grant in the Entins' name to help bring teenage volunteers and children with special needs together for fun and friendship.

"WHEN WE LEAVE AN ENDOWMENT, OUR CONTRIBUTIONS COMBINED WITH OTHERS WILL HELP THESE IMPORTANT PROGRAMS CONTINUE INTO PERPETUITY. IT'S A WIN-WIN FOR EVERYONE."

ALLAN^{z"} AND SANDY FAINBARG



GRANTS COMMUNITY IMPACT

Over the past 25 years the Foundation has awarded more than 240 grants, distributing over 1.2 million dollars to local Jewish organizations. Funding for these community grants is contributed by donors with the foresight to create special endowment funds ensuring the causes they care about most receive funding long into the future, and through the generosity of individuals who give to our grants program annually.

Each year, charitable organizations in Orange County are invited to apply for grants that fund innovative and impactful programming to benefit our local Jewish community. Our Grants Committee, composed of dedicated volunteer lay leaders, reviews the applications and evaluates which requests best match the vision of our donors and will provide the greatest value to Orange County's Jewish community.

THE FOUNDATION HAS AWARDED MORE THAN 240 GRANTS, DISTRIBUTING OVER \$1.2 MILLION TO IMPACTFUL AND INNOVATIVE PROGRAMS IN JEWISH ORANGE COUNTY.

These grants supply funding for a variety of programs such as those enhancing Jewish youth engagement, delivery of kosher meals for seniors, music education, empowering teens to fight anti-Semitism on college campuses and bringing top Jewish scholars to speak in our community.



Meet Grant Recipient Friendship Circle

The Friendship Circle is a growing Jewish organization that brings together teenage volunteers and children with special needs for fun and friendship. Throughout our community there are thousands of children and young adults with special needs and The Friendship Circle addresses the challenges facing these children, young adults and their families in a way that celebrates their uniqueness and individuality.

Founded in 2006, the Orange County Friendship Circle connects teen volunteers, children with special needs and their families to the Jewish community through inventive programs. The Friendship Circle has a full range of events and activities which include Sunday Circle, Young Adult Circle in the park, summer and winter camps and weekly home visits. These programs nurture and inspire participants with meaning, purpose, self-value and a sense of connection to, and a responsibility for, the greater Jewish community.

Since 2007, the Jewish Community Foundation of Orange County has granted over \$20,000 to the Friendship Circle through the generosity of families, such as the Entins (pictured left), who chose to create an endowment fund during their lifetime to benefit our community for generations to come.

FULFILLING OUR DONORS' WISHES

Each year the Jewish Community Foundation of Orange County distributes millions of dollars to worthy causes and organizations personally selected by our donors. In the past five years, more than \$27 million has flowed to more than 1,600 not-for-profit organizations - local and national, Jewish and secular - through our Foundation.

2015 Grant Distributions

Accion International ACLU Foundation of Southern California Adat Ari El Rose Engel Early Childhood Center Adult Congenital Heart Association - ACHA Affordable Living for the Aging Aleh Israel Foundation Alliance for Justice ALS-Amyotrothic Lateral Sclerosis Association Alzheimer's Association Alzheimer's Disease Research Amanda Foundation AMCHA Initiative Amelia Earhart School American Assoc. of Ben Gurion University American Cancer Society American Committee For Weizmann Institute of Science American Farmland Trust American Friends of Hebrew Union College American Friends of Israel Museum American Friends of Jerusalem Academy Dvar Yerushalayim American Friends of Magen David Adom - ARMDI American Friends of Rambam Hospital American Friends of The Hebrew University - LA American Friends of Yad Leah American Friends Tel Aviv University American Heart Association American Hebrew Academy American Jewish Committee American Jewish Historical Society American Jewish Joint Distribution Committee American Jewish World Service American Pardes Foundation American Red Cross

SUPPORT FOR ISRAEL



American Refugee Committee American Rivers American Society for Yad Vashem American Technion Society Americans United with Israel Corporation AmeriCares Amnesty International USA Angels Bearing Gifts Anshe Emes Synagogue Anti-Defamation League Arcadia University Archer School for Girls Arrive Ministries Art & Creativity For Healing, Inc. Arthritis Foundation Ashbury Methodist Village Bargain Mart Association of Jewish Libraries Southern California Association of Reform Zionists of America Athenaeum Music & Arts Library **Baldwin School** Be The Change, Inc. Beatitudes Campus Foundation Beit T'Shuvah Temple **Best Buddies** Best Friends Animal Society Bet Tzedek Beta Foster Care Beth Aaron V'Israel Beth Chayim Chadashim Beth Israel Deaconess Medical Center Beth Jacob Congregation of Irvine Big Brothers - Big Sisters of Orange Big Brothers - Big Sisters of The Desert **Big City Mountaineers** Birthright Israel Foundation B'nai B'rith International Borns Jewish Studies Program **Bowers Museum** Boxer Rescue L.A. Boys & Girls Club of Coachella Valley Brady Center to Prevent Gun Violence **Braille Institute** Brain & Behavior Research Foundation Brandeis University Breast Cancer Fund Breed Street Shul Project Brown Alumni Magazine Brown RISD Hillel Brown University Builders of Jewish Education C.E. Utt Middle School California Dollars for Scholars California State Fullerton Philanthropic Foundation California State Parks Foundation California State Sheriffs' Association Foundation Cambridge College Cape Cod Theatre Project CASA - Court Appointed Special Advocates Case Western Reserve University Cedars-Sinai Medical Center Center Theatre Group Central Fund of Israel Chabad Jewish Center of Mission Viejo Chabad Lubavitch of Cypress Chabad of Downtown Universities Chabad of Irvine Chabad of Newport Chabad of Northern Nevada Chabad of Sherman Oaks Chabad of Southern Rensselaer County Chabad of Summerlin Chabad of the Inland Empire

Chabad of West Orange County Chabad West Coast Chai Lifeline Challenged Athletes Foundation Chamber Music Unbound Chapman University Charity Navigator Charity Watch Charter 100 - Orange County Chicago Community Trust Childhelp Orange County Children of the Night Children's Defense Fund Children's Hospital of Los Angeles Children's Hospital Orange County Children's Hunger Fund Children's Tumor Foundation Chrohn's & Colitis Foundation of America Citizens United for Research in Epilepsy City College Fund City Lights Women's and Children's Shelter City of Hope Claire Trevor School of Arts, UCI CollegeSpring, Inc. Combined Jewish Philanthropies Committee for Accuracy in Middle East Reporting Community Foundation of Western Nevada Concillio of Yolo County Congregation Bais Naftoli **Congregation Bais Pinchas** Congregation Bais Yehuda Congregation Beth Israel Congregation Beth Meier Congregation B'nai Israel - Tustin Congregation B'ngi Israel - Tupelo Congregation Etz Chaim Congregation Kol Tikvah Congregation Midrash Shmuel Congregation Or Chadash Congregation Or Hadash Congregation Shaarei Tefilla Congregation Shir Ha-Ma'alot **Constitutional Rights Foundation** Consumer Reports Foundation Cornell Hillel County Library Foundation Crohn's & Colitis Foundation of America Cruisin' For A Cure Cure Cervical Cancer Cystic Fibrosis Foundation Cystic Fibrosis Guild David Horowitz Freedom Center Davis Magnet Education Foundation Defenders of Wildlife Direct Relief International Disabled American Veterans Doctors without Borders Door of Faith Orphanage Earth Justice Eavptian Theatre **Environmental Defense Epilepsy Foundation** Epstein School

Etz Chaim European Studies Foundation Ezras Torah Facts & Logic About the Middle East Fairmont School **Families** Forward Family Services of Morris County Family Services of the Desert Fannie & John Hertz Foundation Fiedler Hillel at Northwestern University FRAXA Research Foundation Friends of Bonobos Friends of Chabad of Hebron Friends of Ethiopian Jews Friends of JCC Krakow Friends of Madison Shade Trees Friends of McGill University Inc Friends of Orange Coast Interfaith Shelter Friends of Roundabout Theater Friends of the LA Philharmonic Friends of Sheba Medical Center Friends of South Coast Repertory Friends of the Forum Friends of the Israel Defense Forces Friends of Yad Sarah Inc. Friendship Circle Orange County Fuel Freedom Foundation Fuel Relief Fund Fullerton Public Library Foundation Futures Without Violence **GEM** Resources International Gene Upshaw Memorial Tahoe Forest Cancer Center General Israel Orphans Home for Girls Georgia Aquarium Girls Inc Glaucoma Foundation Goldring-Waldenberg Institute of Southern Jewish Life Good Shepherd Food Bank Goucher College Great Swamp Watershed Association Greater Los Angeles Agency on Deafness Greenfield Community College Foundation Guardians - Los Angeles Jewish Home for Aging Guide Dogs Foundation for the Blind Guide Dogs of America Guttmacher Institute Habitat for Humanity Habonim Dror Hadassah, Women's Zionist Organization Hand in Hand Hands Together Har Zion Temple Harbor Day School Harrison Memorial Trust Harvard Business School Association, Inc. Hebrew Academy Hebrew Immigrant Aid Society Hebrew Union College Los Angeles Heifer International Heifetz International Music Institute Heritage Pointe HIAS - Hebrew Immigrant Aid Society Hillel Foundation - Los Angeles Hillel Foundation of Orange County Hillel International Hillel of Northern Nevada Hoag Hospital Foundation Hofstra University Honest Reporting - IL Human Options Hydrocephalus Association IKAR Inland Valley Humane Society & SPCA International Rescue Committee Irvine Barclay Theatre Irvine Hebrew Day School Israel Cancer Research Fund Israel Close Up



Israel Guide Dog Center for the Blind J Street Education Fund J.F. Shea Therapeutic Riding Center Jessie Rees Foundation, Never Ever Give Up Jewish Braille Institute International Jewish Community Center of Greater Orlando Jewish Community Center of Orange County Jewish Community Foundation of Orange County Jewish Family Service of Los Angeles Jewish Family Services of Metrowest Jewish Federation Council Jewish Federation & Family Services OC Jewish Federation of Greater Atlanta Jewish Federation of Greater Houston Jewish Federation of Las Vegas Jewish Federation of Los Angeles Jewish Federation of Palm Springs Jewish Federations of North America Jewish Foundation for the Righteous Jewish Free Loan Association Jewish Historical Society of Southern CA Jewish Institute for National Security Affairs Jewish Learning Exchange Jewish National Fund lewish Women International Jewish Women's Theatre lewish World Watch JewishGen Johns Hopkins University - Kimmel Cancer Center Joni and Friends Judaism Alive Junior Blind of America Juvenile Diabetes Research Foundation KCFT- TV KCRW Keren Hashviis Keren Or, Inc. Keren Yehoshua V'Yisroel Keren Yismach Moshe Fund Keshet, Inc. Knights of Pythias - California **KOCE - TV Foundation** KPCC 89.3 So. Cal Public Radio KUSC KVCR La Quinta High School Laguna Beach Music Festival Laguna Playhouse Lambda Legal Defense & Education, Los Angeles Leukemia & Lymphoma Society Library Foundation of Los Angeles Literary Society Livingston Memorial Visting Nurses Association Long Beach State University Los Angeles County Museum of Art Los Angeles High School Los Angeles LGBT Center Los Angeles Mission Los Angeles Museum of The Holocaust Los Angeles Times Family Fund Loyola Marymount University Lucy Pet Foundation

Lustgarten Foundation MAB Community Services Maccabi USA Macular Degeneration Research Madison Eagle Christmas Fund Madison Fireman's Mutual Benevolent Assoc. Madison Volunteer Ambulance Corps Madison Volunteer Fire Department Malibu Jewish Center & Synagogue March of Dimes - LA Marine Mammal Center Mariposa Women & Family Center Masoret Yehudit Masorti Foundation for Conservative Judaism in Israel Massachusetts General Hospital Mayo Clinic National Correspondence Office Mazon - A Jewish Response to Hunger Memorial Sloan Kettering Cancer Center Mercy Corps Merkaz Hatorah Community Kollel Mind Research Institute Miracle Babies Modjeska Ranch Rescue Moishe House Moran Eve Center Mothers Against Drunk Driving Multiple Sclerosis Foundation Museum of Tolerance Na'Amat USA National Conference Synagogue Youth National Council of Jewish Women National Glaucoma Research National Jewish Health National Multiple Sclerosis Society National Museum of American Jewish History National Osteoporosis Foundation National Parks Conservation Association National Yiddish Book Center Natural History Museum of LA County Natural Resources Defense Council Nature Conservancy NCSY-National Conference Synagogue Youth Netherlands Social Service Organization New West Symphony New York Collaborates for Autism New York Presbyterian Hospital New York Public Radio Newport Beach Public Library Foundation North American Conference on Ethiopian Jewry Oakbrook Church - Friends of Roots O.C. Young Professionals Against Childhood Cancer Od Yosef Chai Ohavay Zion Synagogue One Family Fund One Israel Fund OneOC **Open Paths Counseling Center Operation Blankets of Love** Orange Coast College Foundation Orange Coast Interfaith Shelter

Orange County Bureau of Jewish Education Orange County Community Foundation Orange County Community Housing Orange County Community Scholar Program Orange County Debate League Orange County Food Bank Orange County Museum of Art Orange County Rescue Mission Orange County School of Arts Orangewood Children's Foundation ORT America Orthodox Union Orthopaedic Research & Education Foundation Our House, Grief Support Center Outfest Pacific Marine Mammal Center Pacific Symphony Pacific Symphony Youth Orchestra Palm Springs Art Museum Pan Massachusetts Challenge Paralyzed Veterans of America Parents, Families & Friends of Lesbians & Gays Parkinson's Disease Foundation Pathway to Hope Pathways of Hope Pathways to Independence Patrons of the Library, California State University Paul H. Nitze School of Advanced International Paws for Purple Hearts PBS SoCal Pegasus School, The Pet Animal Welfare Society, Inc. Philharmonic Society of Orange County Planned Parenthood Planning & Conservation League Foundation PMC - Jimmy Fund Portland Jewish Academy Prager University Foundation Pretend City Children's Museum of Orange County **Project Access** Project Chicken Soup Public Law Center Queen Anne Elementary PTSA Rabbi Meir Baal Hanness Chesed Utzdaka Rabbinical Seminary of America

EDUCATION & LEARNING



Reconstructionist Rabbinical College Religious Action Center of Reform Judaism Rohr Chabad at UCI Rohr Chabad Center at CU Boulder Ronald McDonald House Saddleback Church Saddleback College Foundation Sage Hill School Salvation Army Santa Ana College Foundation Sarcoma Alliance Save a Child's Heart - Potomac Save Our Youth Save the Children Screening for Mental Health Inc Second Harvest Food Bank of Orange County

Senior Serve Seven Hills School Shalvat Chayim Share Our Selves Shea Center for Therapeutic Riding Sierra Club Foundation Simon Wiesenthal Center Simple Acts Ministries Skirball Cultural Center Smile Train SoCal Public Radio SOCSA Foundation Solomon Schecter Day School South Coast Repertory South County Outreach South County Senior Services Southern Poverty Law Center Southwest Community Center Southwestern Law School Special Olympics Spondylitis Association of America St. Jude Children's Hospital Research St. Jude Children's Research Center St. Madeleine Sophie's Center Stand with Us - CA Stanford University Stop Cancer, The Marni Fund Stop Hunger Now, Inc Student Conservation Association Tarbut V'Torah Community Day School Teach for America Technoserve, Inc. Tel Aviv University American Council Temple Aliyah Temple Bat Yahm Temple Beth Am Temple Beth David Temple Beth El of South Orange County Temple Beth Emet Temple Beth Hillel Interfaith Pantry Temple Beth Israel Temple Beth Ohr Temple Beth Shalom - Cambridge Temple Beth Shalom of Long Beach Temple Beth Sholom Temple Beth Tikvah Temple B'Nai Or Temple B'nai Shalom Temple Emanuel of Reno Temple Isaiah Temple Israel, North Carolina Temple Israel - MA Temple Israel of Long Beach Temple Kol Tikvah Temple Ner Amid Sisterhood Temple Shir Tikva Temple Sinai-Jewish Community Center of Palm Desert Tewecado Trust Thank Israeli Soldiers The Epstein School The Ezra Center The Forward The Jewish Learning Exchange The Weber School The Wooden Floor Thirteen Associates Tolerance Education Center in the Desert Toys for Tots Tree People Trust for Public Land Turn - The Utility Reform Network UC Berkeley Foundation UC Berkeley School Of Law UC Davis Foundation UC Irvine Health Diabetes Center UC Regents UC Regents - Glaucoma Division Fund UC San Diego Health Sciences

Segerstrom Center for the Arts

UCI Foundation - Alzheimer's Research UCI Foundation Diabetes Center UCI Foundation School of the Arts UCI Irvine Foundation UCI Mind UCLA Foundation UCLA Fund UNICEF Union Council for Soviet Jews



Union for Reform Judaism United Jewish Federation of Utah United States Holocaust Memorial Museum United Way of Greater Los Angeles United Way Orange County University of Chicago - Booth School of Business University of Michigan School of Information University of Mississippi Foundation Center for Study of Southern Culture University of Nevada University of Pennsylvania University of Texas / Callier Center For Comm. University Synagogue **US Fund For UNICEF** USC Norris Cancer Center USO-United Service Organizations Villa Esperanza Vista Del Mar Associates Vista Del Mar Child & Family Services Vital Options International **VP** Foundation Washington University West Bay Opera West Los Angeles Symphony Western Michigan University Westside Jewish Community Center Wildlife Way Station Wild Salmon Center Wilshire Boulevard Temple WISEplace Women's Shelter Women Against Gun Violence Women Helping Women Women's Journey Foundation Woodrow Wilson High School Woodward Academy World Bicycle Relief World Jewish Congress World Possible World Union for Progressive Judaism World Wildlife Fund Wounded Warrior Project - KS Wounded Warriors Family Support Y.M.C.A. of the Desert Yad Ezra V'Shulamit Yale University Yeshiva & Mesivta Meor Yitzchok Yiddish Book Center Young Israel of Orange County Zaka International Rescue & Recovery 1939 Club 9 Dots Community Learning Center

LEGACY SOCIETY ENDOWMENTS

The Foundation honors and recognizes individuals and families who have established **Endowment Funds** to benefit their favorite charitable organization(s) through the Foundation. Their generosity and foresight ensure a strong and vibrant Jewish tomorrow in our community and beyond.

Helen B. & Robert H. Aaron^{z"} Florence Agins z" Dr. Ursula K. Arnsdorff z" Rabbi Haim z" & Elaine Asa Eleanor & Sidney Austin Michael & Inna Ayzin Roslyn z" & Joseph Baim Family Foundation Jeanette A. Barrett z" Jeanette (Bunny) Barron John & Sonia Barsky z"l Melvin J. & Carol M. Beitscher Benjamin M. & Bessie Bendat^{z"} Dr. J. Edward z" & Adeline Berk Elayne & Sanford Berkley z" Gerald & Myrna Bernath Family Richard & Leah Bernstein Molly Blank^{z"} Philip C. & Cynthia J. Blank^{z"} Irene Breisacher^{z"} Selik & Lifsha Bromberg z" Ahava Brooks Kenneth R. Brooks Leslie A. Brooks Irving H. & Marion Goldenberg Brucker^{z"} Paul & Selma Bukstein Irving & Eleanor Burg^{z"1} Catie Chase Irving M. & Nancy Fainbarg Chase Ryan Chase Bernard Cohen Eileen & Henry Cohen Harry Cohen Kitty Cohn z" Maurice & Miriam S. Cohn^{z"} Lillian Heller Conrad z"l Gladys Davis David & Maxine DeKoven^{z"} Rabbi Shelton Donnell & Wendy Bocardsky Louis & Mollie Dorfman z" Ben & Florence Duben z" George & Ruth C. Eisenberg z" Perry & Leslie Eisner Anne C. & Jacob Entin^{z"} Allan^{z"} & Sandy Fainbarg Florence Fainbarg^{z"} Nathan & Rose Fainbarg^{z"} Steven Fainbarg Jon & Peggy Feder

Anna Feuerstein^{z"} Roberta Feuerstein Ruth & Arnold Feuerstein Family Foundation Lillian L. Firestone z" Paul & Miriam Fleisher^{z"} Dave & Senta ^{z"} Fox Chelle Friedman^{z"} Fraida Memorial Esther Margolius Frand z" Adolph & Adele Frankel^{z"} Sam Gelerman^{z"} Bonnie & Sherwin^{z"} Gillman Roberta & Marvin Gladstone Family 2" Bernard & Ruth Goldware z" Ernest & Odette Gottheim z" Linda Greene Emanuel^{z"} & Lila Halpern Lea E. & Vance F. Hammerly z" Barbara Hammerman Joseph I. & Freda Hanfling^{z"1} Gregory A. Heller Morris Hollander ^{z"1} Irv & Neil Howard z" Jacqueline Jacques Leonard W. Jaffe^{z"1} Raya & Mel Jaffee Linda & John Jonas Juelson Fletcher Jones Motorcars Dorothy Kahn Paul (Pacey) Kahn^{z"} Aaron Kaplan Esther Katz-Camelraderie^{z"} Barbara & Victor Klein z" Carolyn Klein Shirley Anne Klein Ella Kline^{z"} Gisela Klinger-Bertysch Ida Kofsky z"i Harry & Lillian Beatrice Kovner z" Judith Sicoff Kraus^{z"} Ruth B. Kriegel^{z"} Lefkowitz Family Anita Lang Leibowitz Joseph Leipziger^{z"} Howard z" & Sylvia Lenhoff Larry Levenstone & Sidney Taylor^{z"} Nancy G. Levy William A. & Rose Lichtenstein z" Bertha Lorch z" Julias Lorch z"

Ralph & Pearl Lovett z" Leonard & Natalie Mandel^{z"} Jeremy & Missy Mandel Debbie Margolis Sam & Lillian Marks^{z"l} Richard & Adrienne Matros Susan Mattisinko & Robert S. De Leon Oskar & Anita Mayer^{z"} Margaret McCarthy & Michael Potter Bruce & Georgena^{z"} Melin Colette Konqui Mellinger^{z"1} Marissa Victoria Mever Shauna Meyer-Reimers Bella-Marie^{z"} Memorial Marshall & Iris Miller^{z"} Dr. Myron M. & Sylvia Mininberg 2" Lawrence & Adelyne Minsky z" Ann D. Moskowitz Aaron^{z"} & Geraldine Moyer Family Penny W. & Isidore C. Myers z"l Sol A. & Ethel B. Neben^{z"} Clara Holzer & Jerrold Neuburger Marion Miller Neuburger Dr. Daniel H. Ninburg George Paley z" Roger B. Palley Charlotte M. Paskil^{z"} **Bonnie Smith Pauker** Sy^{z"} & Lynn Pearlman Harold & Clare Pelter^{z"1} Rona Perley z" Harold & Carolyn Perlmutter z" Louis Perlof^{z"} Michael & Susan Pinto Sheila & Leo Pinsky Gayle Posner & Edwin Goldberg John M. Rau^{z"} Isidore & Elizabeth Reinhard z" Dr. Edward G. & Beatrice Resnick^{z"} Bernard & Rebecca Resnicoff^{z"} Arlene & Louis Rhodes Morton A. z" & Vivian Richards Bertha L. & David Robin z" Barry & Phyllis Rodgers Richard M. Rodnick^{z"|} Harper Roisman^{z"} Ernest & Irma Rose z"I Rosiak Family Ruth K. Roth

Randi Rubenstein Richard^{z"} & Claire Scherzer Robert & Marlene Schiffer Phyllis Schlessinger^{z"} Hank^{z"l} & Meryl Schrimmer Lori llene Schwartz Jerry z" & Sally Schwartz Mickey Setzer Hillel^{z"} Dorothy Naroff Sholin^{z"} **Blossom Siegel** Dr. Arthur L. & Ann K. Singer z" Ruth S. & Rudolph D. Sovetts z" Jack & Molly Zatz Spiegel^{z"} Mel & Harriette Springer Claire & Arnie Stein Brian & Debbi Stern Jason & Leslie Stern Lance & Morgan Stern Ralph & Sue Stern Linda & David Stoll Libby & Herb Tobin Thomas E. & Joyce A. Tucker Estelle Turner^{z"} Blanche & Bert Vann z"I Mary Wayman^{z"} Sharon z" & Bert Weidbera Beatrice & William Weide z" Dr. Charles & Karen Weinberg Elm & Helene Weingarden z" Mary Weinsoft Donna Weinstein Hugo Weinstein z" Hilda Maisel Weis & Lucille Maisel Kuehn ^{z"l} Lou & Linda Weiss Marvin & Patricia Weiss Albert & Rhoda Yvette Weissman z" Rita A. Wellner z" Bert & Babette Wilmers z" Martin, Carol & Andrea Witte z" Sheila & Jav Witzlina Meyer & Claire Yourman Sol^{z"} & Shiela (Bunny) Zechter Lowell^{z"} & Ing Zeleznick Jacques Zell Family

List as of 12/31/22

z"l of blessed memory

LEGACY SOCIETY CREATE A JEWISH LEGACY

We acknowledge and appreciate our community members who have committed to leaving a **legacy gift** to their favorite Jewish Orange County organization(s) through their will, trust, retirement account or life insurance policy. Together we guarantee a Jewish tomorrow.

Susan & Melvyn Abramovitch 🥑 Steven Littman & Phyllis Abrams 🧳 Carol Young Adams 🖉 Karen Post Albert 🖉 Dr. Eric Alcouloumre & Annee Della Donna 🖉 Hal & Melanie Altman Rochelle Ambersound *a* Gregg & Tami Applefield 🥑 Lance & Wendy Arenson 🥒 Leona Aronoff-Sadacca 🥑 Elaine Asa 🖉 Brian Asher Bart & Elizabeth Asner 🖉 Nadine Asner 🥑 Eleanor & Sidney Austin 🥏 Michael & Inna Ayzin 🖉 Dr. Marty Baker-Jordan z" 🖉 Tobi Balma Natalia Barbash Ariel Barnoy 🖉 Brenda Barrie & Sid Bursten Jeanette (Bunny) Barron 🥑 Brad & Tina Barth 🟉 Harry & Tess Barth 🖉 Sheila & Karel z" Bass 🖉 Marlene & David Beach 🖉 Kenneth & Dede Beard 🧭 Cynthia Becher 🥑 Dean Howard Becker Larry & Susan Becker 🖉 Steffanie & Steven Belasco Evelyn & Michael Bell Dr. Caroll & Mildred Bellis z"l 🖉 Hal & Hinda Beral 🖉 Alex & Anna Berdy 🖉 Allen & Susan Berezovsky 🥑 Caron & Cliff Berkley Sharon & Mark Berman Michael L. Berman, MD 🥑 Beth Bernstein Daniel M. & Lynn K. Bernstein Gideon & Jeanne Bernstein 🥑 Rosella Bernstein Jim z" & Lily Bierig 🖉 Phyllis & Steve Blanc 🖉 Kenneth Bloomfield 🖉 Michelle & Eric Blum Shani Boone John Bornstein & Georgina Hewison 🥏 Cantor Ruti Braier & Rabbi Arnold Rachlis 🖉 Cher Bransky Ø Alit & Scott Braswell Mark Bregman & Susan Keller Jane & Matthew Brenner 🥑 Sarah & Matthew Brenner Marian and Gerald Bretts 🖉 Yana Bridle 🖉 Lee H. & Marion B. Brockett Shirley Brodsky z" Ellen & Fred Brooks 🖉 Judy & Howard Brostoff 🖉

Martin & Tamar Brower 🥑 Dennis & Susan Brown 🖉 Mr. & Mrs. Richard H. Bruck 🖉 Barbara Brumbelow 🥑 Aleta Louise Bryant 🥑 Paul & Selma Bukstein 🖉 Irving & Eleanor Burg z" 🧳 Sandy Bursten 🥑 Stephen Buxbaum 🥑 Sandra Cabouat Joel Calvo 🖉 Carina Campos Roberta Carasso 🥑 Gail Carp 🖉 Col. (Ret.) & Mrs. Jeffrey Carra @ Sarah L. Catz 🖉 Ellyn Bund Cervantes 🥑 Mr & Mrs P. Chapirson 🖉 Catie Chase Irving M. & Nancy Fainbarg Chase / Ryan & Brooke Chase Sharon ^{z"1} & Steve Chase *d* Stephen Chase 🥏 Marc & Barbara Chasman 🖉 Yisroel & Natalie Ciner 🖉 Firuzeh & Jeff Claar Eileen & Henry Cohen @ Mitchell & Kathy Cohen Muriel Cohen Ø Naomi S. Cohen 🖉 Robert & Beverly Cohen @ Samantha Cohen Cliff & Sara Cornell 🖉 Miriam Piven Cotler, PhD 🥑 Mary Eisen Cramer 🖉 Avi & Shiffy Crane 🖉 Mark & Sue Ann Cross 🖉 Eric Dangott & Kati Fallon-Dangott Jeffrey & Mardelle Davis 🥑 Pamela Davis Robin & David Davis 🖉 Amy De Leon Bill De Leon Mr. & Mrs. Warren De Young Shirley Deutsch Ashley & Lisa Dimant 🖉 Peter H. Dirnbach 🖉 Rabbi Shelton Donnell & Wendy Bocarsky Ø Andy & Esther Dosick 🖉 Lawrence H. & Noreen A. Dratch 🖉 Rochelle Dreeben Dr. Marc & Cantor Linda Ecker 🖉 Joseph & Dagmar Eckfeld 🖉 Jill Silver Edwards 🖉 Steve Edwards 🥑 Shirley & Lewis Einbund z"l 🖉 Rabbi Stephen & Robin Einstein 🖉 Stanley W. Ekstrom Foundation 🥏 Robin & Shalom Elcott Frank Ellis 🖉 Andrew Elster 🥑 Rabbi Moishe & Rochel Engel 🖉 Epstein Family *I*

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Carolyn Toby/Mabie 🥑 The Trujillo Family Evelvn Tysch 🖉 Muriel Ullman 🥖 Pieter & Beth van Es 🖉 Paul W. Vann 🖉 Nina Varkel Hugo & Diana Velazquez Ira & Debbie Victer Ari & Hannah Vinocor 🥑 Roslyn Adin Vogelfanger & Elliot Vogelfanger 🖉 Carole & Michael Wade 🖉 Michael & Shari Wagschal 🥑 Robert & Karen Warren Newt & Sorrell Wayne 🥑 Sharon z" & Bert Weidberg 🥑 Dr. Charles & Karen Weinberg 🖉 Donna Weinstein 🖉 Eleanor Saltzer Weinstein, PhD 🥑 Jacob Weisberg 🥑 Lois Weiss 🥑 James & Ellen Weiss Laura ^{z"I} & Lee Weissman Ina & George Welland Lauri & Glenn Welling @ Leslie & Bruce White *I* Neil & Bonnie Widerman 🖉 Rabbi K'vod Wieder & llana Rogel-Wieder 🖉 Dr. David & Ofra Willner 🥒 Lois & Doug Wilson 🖉 Norman & Adrienne Witkin 🖉 Shiela & Jay Witzling 🖉 llan & Keren Wolf 🖉 Jeffrey Wolff / Esther Wright @ Sam & Susan Wyman 🥑 Suzanne Salzer Yesk & Albert Yesk Ø Robin S. Yonis 🥏 Lizabeth & David Yudis 🖉 David & Teryl Zarnow @ Sol z" & Sheila (Bunny) Zechter 🖉 Lowell z" & Ina Zeleznick 🖉 Karen Zfaty 🥑 Charlene & Kenneth Zuckerman 🖉 Vikki L. Zuckerman 🖉 Barbara Zwart 🖉 Lawrence & Florence Zysman 🧳 Rabbi Gersh Zylberman & Rabbi Rayna Gevurtz

List as of 12/31/22

✓ Life & Legacy Formalized Gift

z" of blessed memory

ENDOWMENT BOOK OF LIFE SIGNERS

The Endowment Book of Life is an ever-growing collection of signatures and histories, of both individuals and families from more than 40 Jewish communities throughout North America. In Orange County, the Endowment Book of Life is a symbol of our united commitment to creating a culture of legacy in Jewish Orange County.

ENDOWMENT BOOK OF LIFE SIGNERS

Phyllis Abrams Mel & Susan Abramovitch Carol Young Adams Karen Post Albert Dr. Eric Alcouloumre & Annee Della Donna Steve Alexson Gene & Sandy Alterman Hal & Melanie Altman

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CREATE A JEWISH LEGACY



ORANGE COUNTY



The Jewish Community Foundation Orange County and the Harold Grinspoon Foundation are honored to mentor and support a collaborative initiative between the following community partners participating in the Life & Legacy program.



Life & Legacy is a proven program that trains local Jewish organizations, day schools and synagogues to work together to build endowment funding for future generations. The Foundation provides educational training seminars, marketing materials and incentive grants to enable our important local institutions to work together to create a culture of legacy giving in Jewish Orange County.

FOUNDATION LEADERSHIP 2022-2024

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EXECUTIVE DIRECTOR Wendy Chase Arenson

FINANCIAL REPORT FOR YEAR ENDING DECEMBER 31, 2022

REVENUE Donations		
Donor Advised Philanthropic Funds Endowment Funds	6,105,652 1,527,859	Revenue
Non Endowed Gifts to the Foundation	343,855	
Total Donations	\$ 7,977,366	 Donor Advised Philanthropic Funds Endowment Funds
Donations to Organizational Custodial Funds	\$ 717,316	Non Endowed Giffs to the Foundation
DISBURSEMENTS Charitable Allocations/Grants	\$ 8,768,165	
ASSETS		Assets
Cash and Cash Equivalents	5,849,152	Cash and Cash
Donor Advised Philanthropic Funds	22,957,521	Equivalents Donor Advised
Endowment Funds	49,066,276	Philanthropic Funds Endowment Funds
Charitable Gift Annuities	295,070	Charitable Gift
Beneficial Interest in Trusts	545,976	Annuities Beneficial Interest in
Deferred Gifts	253,671	Trusts Deferred Gifts
Foundation Operating Assets	3,101,286	Foundation Operating
Custodial Funds (held for organizations)	10,069,940	Assets Custodial Funds (held
Total Assets	\$ 92,138,892	for organizations)

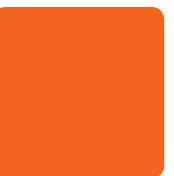
The information above represents the Foundation's audited financial information for the year ending December 31, 2022.

OUR MISSION

At the Jewish Community Foundation of Orange County, we seek to guarantee a Jewish tomorrow through the creation of a culture of legacy within the Orange County Jewish community and by empowering individuals to engage in effective, meaningful giving. By planning for the continuation of philanthropy into the future with permanent endowments combined with current giving, we seek to ensure financial resources for the continued vitality of institutions that promote Jewish identity, support a high quality of Jewish life, and benefit the people of Orange County and Jewish communities around the world.



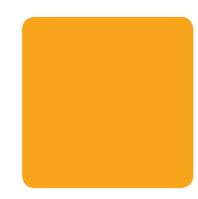




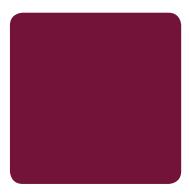


















TOGETHER, WE GUARANTEE A JEWISH TOMORROW.

JEWISH COMMUNITY FOUNDATION of ORANGE COUNTY 1 Federation Way, Suite 210, Irvine, CA 92603 Phone: 949.435.3490 | Fax: 949.435.3499 E-mail: info@jcfoc.org | Web: jcfoc.org