



LIFE & LEGACY LETTER OF INTENT



In the tradition of our Jewish faith, I wish to share my blessings by declaring my intent to provide for the needs of future generations.

It is with deep satisfaction that:

- I/We have made a provision
- I/We shall make a provision during the next _____ months.

I/We wish to support the following Orange County institutions: (check all that apply)

- | | |
|--|--|
| <input type="checkbox"/> Beth Jacob Congregation of Irvine | <input type="checkbox"/> Merage Jewish Community Center |
| <input type="checkbox"/> Community Scholar Program | <input type="checkbox"/> Temple Bat Yahm |
| <input type="checkbox"/> Congregation B'nai Israel | <input type="checkbox"/> Temple Beth El of South Orange County |
| <input type="checkbox"/> Hebrew Academy | <input type="checkbox"/> Temple Beth Sholom |
| <input type="checkbox"/> Heritage Pointe | <input type="checkbox"/> Temple Beth Tikvah |
| <input type="checkbox"/> Irvine Hebrew Day School | <input type="checkbox"/> University Synagogue |
| <input type="checkbox"/> Jewish Collaborative of Orange County | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Jewish Federation of Orange County | |

with an endowment established through a:

- | | |
|--|---|
| <input type="checkbox"/> Bequest in my will or trust | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Remainder of IRA and other retirement plan | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Gift of real estate, securities or other property | <input type="checkbox"/> Donor Advised Fund |
| <input type="checkbox"/> Endowment already funded | <input type="checkbox"/> Other _____ |

Privacy Statement: To encourage others to make commitments to the future we occasionally list names in printed materials and/or on our website.

- I/We permit my name to be listed in printed materials. _____
- I/We prefer to remain anonymous. *My/Our name should appear as:* _____

Donor name(s): _____

Address: _____

City/State/Zip: _____

Phone: _____ **Email:** _____

I/We understand that this Letter of Intent is not a legal obligation and may be changed at my/our discretion at any time.

_____ Sign	_____ Date	_____ Sign	_____ Date
----------------------	----------------------	----------------------	----------------------

LIFE & LEGACY is sponsored and presented by the Jewish Community Foundation Orange County and is a collaborative effort of the local agencies, synagogues and day schools listed above. Your completed form will only be shared by JCFOC with the charitable beneficiary(ies) you selected.

The Jewish Community Foundation's professional staff is here to assist you in fulfilling your philanthropic goals. Please contact us for more information.

JEWISH COMMUNITY FOUNDATION ORANGE COUNTY

1 Federation Way, Suite 230, Irvine, California 92603 | PH: 949.435.3490 | FAX: 949.435.3499 | www.jcfoc.org | info@jcfoc.org