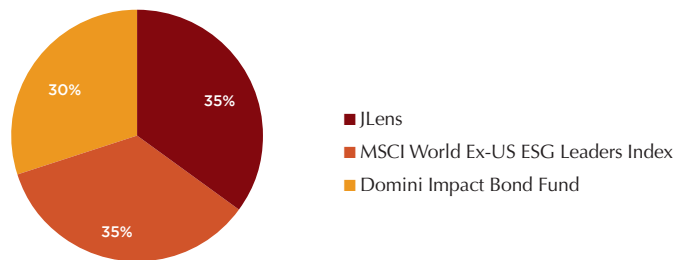


Philanthropic Fund Options

This brochure outlines the five asset allocation strategies developed specifically for your Jewish Community Foundation Orange County Philanthropic Funds. The Jewish Community Foundation of Orange County has partnered with SEI to enhance these strategies taking into account your individual risk tolerance along with the most efficient asset allocation to ensure consistency and growth in line with your giving time horizon. The Balanced Option aligns most closely to the default option for the Endowment Assets held by the Foundation.

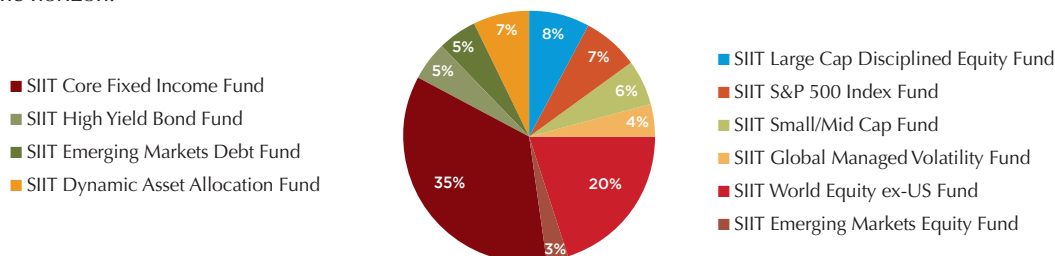
Environmental, Social and Governance (ESG) Impact Strategy

70% Equity, 30% Fixed Income; Aggressive growth strategy, moderate expected returns and risk, focus on growth; Intermediate to long-term time horizon. This strategy supports beliefs related to Jewish values.



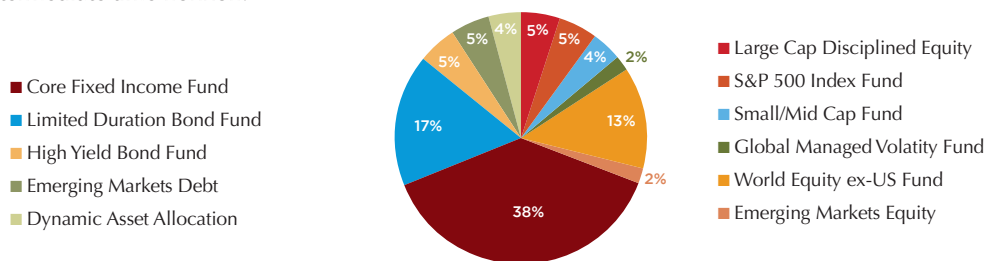
Balanced Strategy

55% Equity/45% Fixed Income; Moderate growth strategy, moderate expected returns and risk, focus on growth; Intermediate to long-term time horizon.



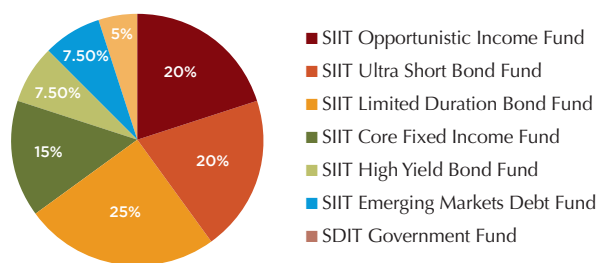
Constrained Balanced Strategy

35% Equity/65% Fixed Income; Moderate growth strategy, moderate expected returns and risk, focus on growth; Intermediate time horizon.



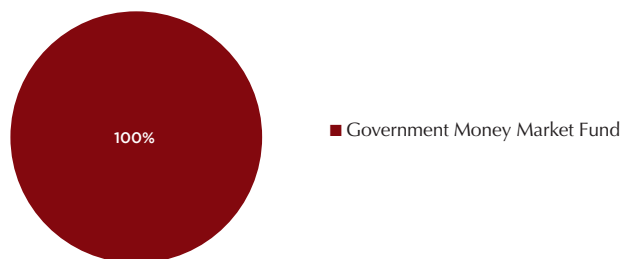
Conservative Strategy–Legacy Strategy

100% Fixed Income; Capital preservation strategy; lower expected returns and risk, focus on income and yield; Short time horizon.



Money Market Strategy

100 % Government non-Floating NAV Money Market; low expected return.



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For those SEI funds which employ a multi-manager structure, SIMC is responsible for overseeing the sub-advisers and recommending their hiring, termination, and replacement. References to specific securities, if any, are provided solely to illustrate SIMC's investment advisory services and do not constitute an offer or recommendation to buy, sell or hold such securities.

Allocation weights as of: December 31, 2021