MESSAGE TO THE COMMUNITY

As we each have family values and traditions in our homes, here at the Jewish Community Foundation we also honor traditional values of our own. Our core principles have consistently included respect for our donor’s wishes, complete transparency without compromising confidentiality and unwavering commitment to our community.

Expanding and entering a new era, the Foundation focuses on creating a unified, community-wide culture of legacy giving, enhancing our relevance and support of local Jewish institutions and increasing the use of technology to benefit and engage our donors.

We are committed to respecting and retaining the best features of the Foundation that brought us to where we are today while empowering individuals and families to invest in a vibrant Jewish and global community into the future. We welcome and thank you for being part of the Jewish Community Foundation of Orange County Family – and for working together with us to guarantee a Jewish tomorrow.

With Warm Regards,

Wendy Chase Arenson, J.D., CSPG
Executive Director
TYPES OF FUNDS

DONOR ADVISED PHILANTHROPIC FUNDS
Like a charitable checking account, you contribute cash or other assets, receive an income tax deduction at the time of the donation, and make recommendations to your favorite charitable organizations. A philanthropic fund is a simple, effective way to support your favorite causes.

ENDOWMENT FUNDS
Funded during your lifetime or through a bequest, life insurance policy or retirement plan, an endowment fund is a permanent fund established in your name or in the name of a loved one. A fixed percentage of the fund is distributed to your favorite charitable organization(s) or area of interest each year into perpetuity.

DONOR ADVISED ENDOWMENT FUND: Each year select the causes and charitable organizations that are important to you. The Foundation will distribute a percentage of the fund on your behalf.

SPECIAL ENDOWMENT FUND: Designate the specific charitable organization(s) you wish to support each year into perpetuity, with the option to choose a specific program within the organization to benefit every year from your endowment.

AREA OF INTEREST ENDOWMENT FUND: Choose an area of interest to support each year into perpetuity on your behalf or named in honor of a loved one. The Foundation’s Grants Committee will ensure your charitable wishes are fulfilled for years to come.

To learn more about your charitable giving options visit www.jcfoc.org/types-of-funds
DEFINING A COMMUNITY FOUNDATION

**COMMUNITY LEADER**
Serves as the center point and mentor for local Jewish institutions in our unified community-wide legacy and endowment programs.

**VALUE CONNECTOR**
Works directly with intergenerational families to enable meaningful giving while providing the opportunity to share and demonstrate personal values.

**WISE STEWARD**
Closely manages the investment of assets held for the public good – for today and in perpetuity – and distributes those resources openly and transparently while ensuring donor confidentiality.

**GRANTMAKER**
Accumulates and distributes financial resources for programs and organizations that match donors’ selected area(s) of interest locally and nationally, as well as supporting Israel and countries around the world.

**BRIDGE BUILDER**
Creates links between individuals, families and organizations in our local community and beyond to enable donors to efficiently and effectively connect with the charitable institutions they care about most with the greatest positive impact.

Visit us online at jcfoc.org
“WITH THIS PROMISE, WE MAKE A COMMITMENT BACK TO THE COMMUNITY TO HELP ENSURE IT CAN FULFILL THE NEEDS OF ITS CURRENT RESIDENTS AND EMBRACE THE NEEDS OF THE NEW ONES WHO WILL CALL IT HOME.”

- CARL KATZ

What will your legacy be?
CREATE A JEWISH LEGACY

In 2013, the Jewish Community Foundation of Orange County was chosen as one of only seven community mentors in all of North America to be part of the Harold Grinspoon Foundation’s legacy program first cohort.

Create a Jewish Legacy is a proven program that trains local Jewish organizations, day schools and synagogues to work together to build endowment funding for future generations. The Foundation provides educational training seminars, marketing materials and incentive grants to enable our important local institutions to work together to create a culture of legacy giving in Jewish Orange County.

People of all ages and means are making individual legacy plans that support the causes and organizations that fuel their passion and shape their lives.

By working together, our Orange County Create a Jewish Legacy Partners surpassed our community’s annual goals for our first two years of the program. More than three hundred local individuals and families committed to creating legacy plans during that two-year period, creating an estimated future value to our local Jewish community of over $11,000,000. As this initiative expands, we look forward to welcoming new partner organizations and community members joining this collaborative effort to ensure a strong and vibrant Jewish future here in Orange County.

“WE WANT TO ENSURE THAT OUR VALUES ARE TRANSMITTED TO FUTURE GENERATIONS WITH THE ANTICIPATION THAT THEY WILL CONTINUE TO GIVE.”

- JON AND PEGGY FEDER
WHEN WE SIGN THE BOOK IT MEANS...

"TEMPLE COMMUNITIES WILL REMAIN STRONG SOURCES OF SUPPORT, FRIENDSHIP, WORSHIP AND RUACH." - LESLIE AND SCOTT SEIGEL

"OUR DAUGHTERS WILL KNOW WE LEFT THE WORLD A BETTER PLACE THAN WE FOUND IT." - JEFF AND DEBBIE MARGOLIS

"CHILDREN IN OUR COMMUNITY WILL ENJOY JEWISH EDUCATIONAL PROGRAMS FOR GENERATIONS TO COME...” - DAVID AND JULIE FISHMAN
ENDOWMENT BOOK OF LIFE

The Endowment Book of Life is an ever-growing collection of signatures and histories, of both individuals and families, from more than 40 Jewish communities throughout North America. Here in Orange County, the Endowment Book of Life is a symbol of our united commitment to create a culture of legacy in Jewish Orange County.

When you sign the Endowment Book of Life you are making a promise that at some point in your lifetime, or through an after lifetime gift, you will leave something financial as a way to ensure your Jewish community’s future.

Everyone who commits to leaving a legacy gift through our Create a Jewish Legacy program is invited to sign the Endowment Book of Life at our meaningful, community-wide annual signing celebration.

YOUR PROMISE.

YOUR STORY.

YOUR LEGACY.
Anne & Jacob Entin
A Lasting Legacy

Anne and Jacob Entin were long-time supporters of the Jewish Community Foundation and gave to a variety of local charitable organizations during their lifetimes. They also set up an endowment fund through the Foundation, requesting that the Foundation’s Grants Committee determine which programs or institutions would receive an annual distribution from their fund each year.

While Anne and Jacob sadly passed away in 1994 and 1998, each year since their passing, the Entins have continued their legacy of giving through distributions from their endowment fund at the Foundation. This fund supports Jewish education for children, social programming and kosher food for seniors, and educational training for women transitioning back into the workforce.

Recently, the Friendship Circle was awarded a grant in the Entins’ name to help bring teenage volunteers and children with special needs together for fun and friendship.

“WHEN WE LEAVE AN ENDOWMENT, OUR CONTRIBUTIONS COMBINED WITH OTHERS WILL HELP THESE IMPORTANT PROGRAMS CONTINUE INTO PERPETUITY. IT’S A WIN-WIN FOR EVERYONE.”

ALLAN FAINBARG
Over the past 25 years the Foundation has awarded more than 240 grants, distributing over $1.2 million dollars to local Jewish organizations. Funding for these community grants is contributed by donors with the foresight to create special endowment funds ensuring the causes they care about most receive funding long into the future, and through the generosity of individuals who give to our grants program annually.

Each year, charitable organizations in Orange County are invited to apply for grants that fund innovative and impactful programming to benefit our local Jewish community. Our Grants Committee, composed of dedicated volunteer lay leaders, reviews the applications and evaluates which requests best match the vision of our donors and will provide the greatest value to Orange County’s Jewish community.

Meet Grant Recipient
Friendship Circle

The Friendship Circle is a growing Jewish organization that brings together teenage volunteers and children with special needs for fun and friendship. Throughout our community there are thousands of children and young adults with special needs and The Friendship Circle addresses the challenges facing these children, young adults and their families in a way that celebrates their uniqueness and individuality.

Founded in 2006, the Orange County Friendship Circle connects teen volunteers, children with special needs and their families to the Jewish community through inventive programs. The Friendship Circle has a full range of events and activities which include Sunday Circle, Young Adult Circle in the park, summer and winter camps and weekly home visits. These programs nurture and inspire participants with meaning, purpose, self-value and a sense of connection to, and a responsibility for, the greater Jewish community.

Since 2007, the Jewish Community Foundation of Orange County has granted over $20,000 to the Friendship Circle through the generosity of families, such as the Entins (pictured left), who chose to create an endowment fund during their lifetime to benefit our community for generations to come.
FULFILLING OUR DONORS’ WISHES

Each year the Jewish Community Foundation of Orange County distributes millions of dollars to worthy causes and organizations personally selected by our donors. In the past five years, more than $27 million has flowed to more than 1,600 not-for-profit organizations - local and national, Jewish and secular - through our Foundation.

2015 Grant Distributions

Accton International
ACLU Foundation of Southern California
Adat Ari El Rose Engel Early Childhood Center
Adult Congenital Heart Association - ACHA
Affordable Living for the Aging
Aleich Israel Foundation
Alliance for Justice
ALS- Amyotrophic Lateral Sclerosis Association
Alzheimer’s Association
Alzheimer’s Disease Research
Amanda Foundation
AMCHA Initiative
Amelia Earhart School
American Assoc. of Ben Gurion University
American Cancer Society
American Committee for Weizmann Institute of Science
American Farmlends Trust
American Friends of Hebrew Union College
American Friends of Israel Museum
American Friends of Jerusalem Academy Dvar Yenudhalayim
American Friends of Magen David Adom - ARMDI
American Friends of Rambam Hospital
American Friends of The Hebrew University - LA
American Friends of Yad Leah
American Friends Tel Aviv University
American Heart Association
American Hebrew Academy
American Jewish Committee
American Jewish Historical Society
American Jewish Joint Distribution Committee
American Jewish World Service
American Parades Foundation
American Red Cross
American Technion Society
American Society for Yad Vashem
American Rivers
American Refugee Committee
Anshe Emes Synagogue
Anti-Defamation League
Arcadia University
Archer School for Girls
Arive Ministries
Art & Creativity For Healing, Inc.
Arthritis Foundation
Ashbury Methodist Village Bargain Mart
Association of Jewish Libraries Southern California
Association of Reform Zionists of America
Atheneum Music & Arts Library
Baldwin School
Be The Change, Inc.
Beautitudes Campus Foundation
Beit 17 Shuvah Temple
Best Buddies
Best Friends Animal Society
Bet Tzedek
Beta Foster Care
Beth Aaron V'Israel
Beth Chayim Chadashim
Beth Israel Deaconess Medical Center
Beth Jacob Congregation of Irvine
Big Brothers - Big Sisters of Orange
Big Brothers - Big Sisters of The Desert
Big City Mountainers
Birthright Israel Foundation
B’nai B’rith International
Borns Jewish Studies Program
Bowers Museum
Boxer Rescue LA.
Boys & Girls Club of Coachella Valley
Brady Center to Prevent Gun Violence
Braille Institute
Brain & Behavior Research Foundation
Brandeis University
Breast Cancer Fund
Breed Street Shul Project
Brown Alumni Magazine
Brown RISD Hillel
Brown University
Builders of Jewish Education
C.E. Ut Middle School
California Dollars for Scholars
California State Fullerton Philanthropic Foundation
California State Parks Foundation
California State Sherrifs’ Association Foundation
Cambridge College
Cape Cod Theatre Project
CASA - Court Appointed Special Advocates
Case Western Reserve University
Cedars-Sinai Medical Center
Center Theatre Group
Central Fund of Israel
Chabad Jewish Center of Mission Viejo
Chabad Lubovitch of Cypress
Chabad of Downtown Universities
Chabad of Irvine
Chabad of Newport
Chabad of Northern Nevada
Chabad of Sherman Oaks
Chabad of Southern Rensselaer County
Chabad of Summerlin
Chabad of the Ireland Empire
Chabad of West Orange County
Chabad West Coast
Chai Lifeline
Challenged Athletes Foundation
Chamber Music Unbound
Chapman University
Charity Navigator
Charity Watch
Chartar 100 - Orange County
Chicago Community Trust
Children Help Orange County
Children of the Night
Children’s Defense Fund
Children’s Hospital of Los Angeles
Children’s Hospital Orange County
Children’s Hunger Fund
Children’s Tumor Foundation
Chrohn’s & Colitis Foundation of America
Citizens United for Research in Epilepsy
City College Fund
City Lights Women’s and Children’s Shelter
City of Hope
Claire Trevor School of Arts, UCI
CollegeSpring, Inc.
Combined Jewish Philanthropies
Committee for Accuracy in Middle East Reporting
Community Foundation of Western Nevada
Concilio of Yolo County
Congregation Ba’is Naftoli
Congregation Ba’is Pinchas
Congregation Ba’is Yehuda
Congregation Beth Israel
Congregation Beth Meier
Congregation B’nai Israel - Tustin
Congregation B’nai Israel - Tupelo
Congregation Eitz Chaim
Congregation Kol Tikvah
Congregation Midrash Shmuel
Congregation Or Chadash
Congregation Or Hadash
Congregation Shaarei Tefilla
Congregation Shir Ha-Ma’alot
Constitutional Rights Foundation
Consumer Reports Foundation
Cornell Hillel
County Library Foundation
Crohn’s & Colitis Foundation of America
Cruisin’ For A Cure
Cure Cervical Cancer
Cystic Fibrosis Foundation
Cystic Fibrosis Guild
David Horowitz Freedom Center
Davis Magnet Education Foundation
Defenders of Wildlife
Direct Relief International
Disabled American Veterans
Doctors without Borders
Door of Faith Orphanage
Earth Justice
Egyptian Theatre
Environmental Defense
Epilepsy Foundation
Epstein School

SUPPORT FOR ISRAEL

American Refugee Committee
American Rivers
American Society for Yad Vashem
American Technion Society
Americans United with Israel Corporation
AmeriCares
Amnesty International USA
Angels Bearing Gifts
Anshe Emes Synagogue
Anti-Defamation League
Arcadia University
Archer School for Girls
Arive Ministries
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California State Parks Foundation
California State Sherrifs’ Association Foundation
Cambridge College
Cape Cod Theatre Project
CASA - Court Appointed Special Advocates
Case Western Reserve University
Cedars-Sinai Medical Center
Center Theatre Group
Central Fund of Israel
Chabad Jewish Center of Mission Viejo
Chabad Lubovitch of Cypress
Chabad of Downtown Universities
Chabad of Irvine
Chabad of Newport
Chabad of Northern Nevada
Chabad of Sherman Oaks
Chabad of Southern Rensselaer County
Chabad of Summerlin
Chabad of the Ireland Empire

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Orange County Bureau of Jewish Education
Orange County Community Foundation
Orange County Community Scholar Program
Orange County Debate League
Orange County Food Bank
Orange County Museum of Art
Orange County Rescue Mission
Orange County School of Arts
Orangewood Children's Foundation
ORT America
Orthopaedic Research & Education Foundation
Our House, Grief Support Center
Outfest
Pacific Marine Mammal Center
Pacific Symphony
Pacific Symphony Youth Orchestra
Palm Springs Art Museum
Pan Masala's Etset Challenge
Paralyzed Veterans of America
Parents, Families & Friends of Lesbians & Gays
Parkinson's Disease Foundation
Pathway to Hope
Pathways of Hope
Pathways to Independence
Patrons of the Library, California State University
Paul H. Nitze School of Advanced International
Paws for Purple Hearts
PBS SoCal
Pegasus School, The
Pet Animal Welfare Society, Inc.
Philharmonic Society of Orange County
Planned Parenthood
Planning & Conservation League Foundation
PAMC - Jimmy Fund
Portland Jewish Academy
Prager University Foundation
Pretend City Children's Museum of Orange County
Project Access
Project Chicken Soup
Public Law Center
Queen Anne Elementary PTSA
Rabbi Meir Baal Hanness Chesed Utzdaka
Rabbinical Seminary of America
Reconstructionist Rabbinical College
Religious Action Center of Reform Judaism
Rohr Chabad at UCI
Rohr Chabad Center at CU Boulder
Ronald McDonald House
Saddleback Church
Saddleback College Foundation
Sage Hill School
Salvation Army
Santa Ana College Foundation
Sarcoma Alliance
Save a Child's Heart - Potomac
Save Our Youth
Save the Children
Screening for Mental Health Inc
Second Harvest Food Bank of Orange County
Segerstrom Center for the Arts
Senior Serve
Seven Hills School
Shaviv Chayim
Share Our Selves
Shea Center for Therapeutic Riding
Sierra Club Foundation
Simon Wiesenthal Center
Simple Acts Ministries
Skirball Cultural Center
Smile Train
SoCal Public Radio
SOCASA Foundation
Solomon Schechter Day School
South Coast Repertory
South County Outreach
South County Senior Services
Southern Poverty Law Center
Southwest Community Center
Southwestern Law School
Special Olympics
Spondyllitis Association of America
St. Jude Children's Hospital Research
St. Jude Children's Research Center
St. Madeleine Sophie's Center
Stand with US - CA
Stanford University
Stop Cancer, The Marni Fund
Stop Hunger Now, Inc
Student Conservation Association
Tarbut V’Torah Community Day School
Teach for America
TechnoServe, Inc.
Tel Aviv University American Council
Temple Ahiyah
Temple Beth Am
Temple Beth David
Temple Beth El of South Orange County
Temple Beth Emeth
Temple Beth Hillel Interfaith Pantry
Temple Beth Israel
Temple Beth Ohr
Temple Beth Shalom - Cambridge
Temple Beth Shalom of Long Beach
Temple Beth Shalom
Temple Beth Tikvah
Temple B’Nai Or
Temple B’nai Shalom
Temple Emanuel of Reno
Temple Isaiah
Temple Israel, North Carolina
Temple Israel - MA
Temple Israel of Long Beach
Temple Kol Tikvah
Temple Ner Amid Sisterhood
Temple Shir Tikva
Temple Sinai-Jewish Community Center of Palm Desert
Tewecado Trust
Thank Israeli Soldiers
The Epstein School
The Ezra Center
The Forward
The Jewish Learning Exchange
The Weber School
The Wooden Floor
Thirteen Associates
Tolerance Education Center in the Desert
Toys for Tots
Tree People
Trust for Public Land
Turn - The Utility Reform Network
UC Berkeley Foundation
UC Berkeley School Of Law
UC Davis Foundation
UC Irvine Health Diabetes Center
UC Regents
UC Regents - Glaucoma Division Fund
UC San Diego Health Sciences
UCI Foundation - Alzheimer's Research
UCI Foundation Diabetes Center
UCI Foundation School of the Arts
UC Irvine Foundation
UCI MIRA
UCLA Foundation
UCCLA Fund
UNICEF
Union Council for Soviet Jews
QUALITY SENIOR SERVICES

Union for Reform Judaism
United Jewish Federation of Utah
United States Holocaust Memorial Museum
United Way of Greater Los Angeles
United Way Orange County
University of Chicago - Booth School of Business
University of Michigan School of Information
University of Mississippi Foundation Center for Study of Southern Culture
University of Nevada
University of Pennsylvania
University of Texas / Caller Center For Comm.
University Synagogue
US Fund For UNICEF
USC Norris Cancer Center
USO-United Service Organizations
Villa Esperanza
Vista Del Mar Associates
Vida Del Mar Child & Family Services
Vital Options International
VP Foundation
Washington University
West Bay Opera
West Los Angeles Symphony
Western Michigan University
Westside Jewish Community Center
Wildlife Way Station
Wild Salmon Center
Wilshire Boulevard Temple
WISD/Peace Women's Shelter
Women Against Gun Violence
Women Helping Women
Women's Journey Foundation
Woodrow Wilson High School
Woodward Academy
World Bicycle Relief
World Jewish Congress
World Possible
World Union for Progressive Judaism
World Wildlife Fund
Wounded Warrior Project - KS
Wounded Warriors Family Support
Y.M.C.A. of the Desert
Yad Ezra V'Shalom
Yale University
Yeshiva & Mesivta Meor Yitzchok
Yiddish Book Center
Yiddish Book Center
Young Israel of Orange County
Zaka International Rescue & Recovery
1939 Club
9 Dots Community Learning Center
The Foundation honors and recognizes individuals and families who have established planned gifts – or who have committed to do so – to benefit their favorite charitable organization(s) through the Foundation. Their generosity and foresight ensure a strong and vibrant Jewish tomorrow in our community and beyond.
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Mickey Setzer Hillel
Gabriel & Ana Sevilla
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Meyer & Claire Youman
Lizabeth & David Yudis
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Lowell z”l & Ina Zeleznick
Jacques Zell Family
Vikki L. Zuckerman
Barbara Zwart
Rabbi Gersh Zylberman & Rabbi Rayna Gevrutz
Anonymous (93)
Create a Jewish Legacy
Letter of Intent Signer
List as of 6/1/20
Create a Jewish Legacy
Visit us online at jfcoc.org
Jewish Community Foundation Orange County
ENDOWMENT BOOK OF LIFE SIGNERS

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ENDOWMENT BOOK OF LIFE SIGNERS

Mel & Susan Abramovitch
Carol Young Adams
Karen Post Albert
Dr. Eric Alcouloumre & Annee Della Donna
Steve Alexson
Gene & Sandy Alterman
Hal & Melanie Allman
Rochelle Ambersound
Lance & Wendy Arenson and Family
Dr. Robert & Randy Sue Baird
Dr. Martha Baker-Jordan
Jeanette (Bunny) Barron
Brad & Tina Barth
Mel & Susan Abramovitch
Carol Young Adams
Karen Post Albert
Dr. Eric Alcouloumre & Annee Della Donna
Steve Alexson
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Hal & Melanie Allman
Rochelle Ambersound
Lance & Wendy Arenson and Family
Dr. Robert & Randy Sue Baird
Dr. Martha Baker-Jordan
Jeanette (Bunny) Barron
Brad & Tina Barth
YOUR PROMISE.

Gideon & Jeanne and Beave Bernstein
Richard and Leah Bernstein
Mark Bialy
Jim & Lily Bierig
Ron & Lauren Brand
Cher Branksy
Jane Brenner
Matthew & Sarah Brenner
Yana Bridle
Martin & Tamar Brower
Richard & Sarah Bruck
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Irving & Eleanor Burg
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Gail Carp
Nancy & Irving Chase
Sharon & Steve Chase
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Marc & Linda Eckler
Shirley & Lew Einbund
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Bonni Pomush & Patti Holiday
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Gail & Sorel Reisman
Lori & Michael Reznick
Marc Richmond, MD
Jada Robin taille
Norton Robin taille
Jason & Jamie Rosiak and Family
Cindy O’Neill Ross & Gill Ross
Ruth K. Roth
Michael Rubin
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Sari Schreiber
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Leslie & Scott Seigel
Jannah Semelroth
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Miki Sholkoft
Lena Shupper
Seth & Yasuko Siegel
Blossom Siegel
Linda & David Siegel
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Polly Sloan
Robin Smith
Elaine and Harvey Socol
Wendy & David Stark
Sue & Ralph Stern
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Dalia & Noah Taft
Jean Tockar
Evelyn Tysch
Diana & Hugo Velazquez
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Susan Zechter
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Rabbi Gersh Zylberman
As of 2019

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* Past President
FINANCIAL REPORT FOR YEAR ENDING DECEMBER 31, 2019

REVENUE
Donations
Donor Advised Philanthropic Funds 8,417,926
Endowment Funds 5,090,957
Non Endowed Gifts to the Foundation 76,522
Total Donations $ 13,585,405

Donations to Organizational Custodial Funds $ 1,137,112

DISBURSEMENTS
Charitable Allocations/Grants $ 6,364,404

ASSETS
Cash and Cash Equivalents 5,601,624
Donor Advised Philanthropic Funds 10,623,266
Endowment Funds 49,258,492
Charitable Gift Annuities 543,069
Beneficial Interest in Trusts 337,568
Deferred Gifts 289,023
Foundation Operating Assets 1,990,258
Custodial Funds (held for organizations) 9,719,965
Total Assets $ 78,363,265

The information above represents the Foundation’s audited financial information for the year ending December 31, 2019.
At the Jewish Community Foundation of Orange County, we seek to guarantee a Jewish tomorrow through the creation of a culture of legacy within the Orange County Jewish community and by empowering individuals to engage in effective, meaningful giving. By planning for the continuation of philanthropy into the future with permanent endowments combined with current giving, we seek to ensure financial resources for the continued vitality of institutions that promote Jewish identity, support a high quality of Jewish life, and benefit the people of Orange County and Jewish communities around the world.
TOGETHER, WE GUARANTEE A JEWISH TOMORROW.

JEWISH COMMUNITY FOUNDATION of ORANGE COUNTY
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