

























BRIDGE ENGAGE SUSTAIN CONNECT EMPOWER

CONTENTS	
Message to the Community	2
Types of Funds	3
Defining a Community Foundation	4
Create a Jewish Legacy	6
Endowment Book of Life	7
Honoring a Vision	9
Grants and Community Impact	10
Fulfilling our Donors' Wishes	11

CONTACT US!



Phone (949) 435-3490



Fax (949) 435-3499



Email info@jcfoc.org



Web www.jcfoc.org



Location 1 Federation Way, Suite 210 Irvine, CA 92603

Located in back pocket:

- •Legacy Society
- Endowment Book of Life Signers &
 Create a Jewish Legacy Partners
- •Financial Summary
- Foundation Leadership



MESSAGE TO THE COMMUNITY

As we each have family values and traditions in our homes, here at the Jewish Community Foundation we also honor traditional values of our own. Our core principles have consistently included respect for our donor's wishes, complete transparency without compromising confidentiality and unwavering commitment to our community.

Expanding and entering a new era, the Foundation focuses on creating a unified, community-wide culture of legacy giving, enhancing our relevance and support of local Jewish institutions and increasing the use of technology to benefit and engage our donors.

We are committed to respecting and retaining the best features of the Foundation that brought us to where we are today while empowering individuals and families to invest in a vibrant Jewish and global community into the future. We welcome and thank you for being part of the Jewish Community Foundation of Orange County Family - and for working together with us to guarantee a Jewish tomorrow.

With Warm Regards,

Wedy Chelbun

Wendy Chase Arenson, J.D., CSPG **Executive Director**









TYPES OF **FUNDS**

DONOR ADVISED PHILANTHROPIC FUNDS

Like a charitable checking account, you contribute cash or other assets, receive an income tax deduction at the time of the donation, and make recommendations to your favorite charitable organizations. A philanthropic fund is a simple, effective way to support your favorite causes.

TRADITIONAL DONOR ADVISED YOUTH / BAR or BAT MITZVAH **WEDDING FUND** SPECIAL MILESTONE

ENDOWMENT FUNDS

Funded during your lifetime or through a bequest, life insurance policy or retirement plan, an endowment fund is a permanent fund established in your name or in the name of a loved one. A fixed percentage of the fund is distributed to your favorite charitable organization(s) or area of interest each year into perpetuity.



To learn more about your charitable giving options visit www.jcfoc.org/ types-of-funds

DONOR ADVISED ENDOWMENT FUND: Each year select the causes and charitable organizations that are important to you. The Foundation will distribute a percentage of the fund on your behalf.

SPECIAL ENDOWMENT FUND: Designate the specific charitable organization(s) you wish to support each year into perpetuity, with the option to choose a specific program within the organization to benefit every year from your endowment.

AREA OF INTEREST ENDOWMENT FUND: Choose an area of interest to support each year into perpetuity on your behalf or named in honor of a loved one. The Foundation's Grants Committee will ensure your charitable wishes are fulfilled for years to come.

DEFINING A

COMMUNITY FOUNDATION



COMMUNITY LEADER

Serves as the center point and mentor for local Jewish institutions in our unified community-wide legacy and endowment programs.



VALUE CONNECTOR

Works directly with intergenerational families to enable meaningful giving while providing the opportunity to share and demonstrate personal values.



WISE STEWARD

Closely manages the investment of assets held for the public good – for today and in perpetuity – and distributes those resources openly and transparently while ensuring donor confidentiality.



GRANTMAKER

Accumulates and distributes financial resources for programs and organizations that match donors' selected area(s) of interest locally and nationally, as well as supporting Israel and countries around the world.



BRIDGE BUILDER

Creates links between individuals, families and organizations in our local community and beyond to enable donors to efficiently and effectively connect with the charitable institutions they care about most with the greatest positive impact.







CREATE A JEWISH LEGACY

In 2013, the Jewish Community Foundation of Orange County was chosen as one of only seven community mentors in all of North America to be part of the Harold Grinspoon Foundation's legacy program first cohort.

Create a Jewish Legacy is a proven program that trains Jewish organizations, local day schools and synagogues to work together to build endowment funding for future generations. The Foundation provides educational training seminars, marketing materials and incentive grants to enable our important local institutions to work together to create a culture of legacy giving in Jewish Orange County.

Through this unified communitywide program, we work together to assist those who want to leave a legacy, but have not yet made plans to do so.

People of all ages and means are making individual legacy plans that support the causes and organizations that fuel their passion and shape their lives.

Ву working together, our Orange County Create a Jewish Legacy Partners surpassed our community's annual goals for our first two years of the program. More than three hundred local individuals and families committed to creating legacy plans during that two-year period, creating an estimated future value to our local Jewish community of over \$11,000,000. As this initiative expands, we look forward to welcoming new partner organizations and community members joining this collaborative effort to ensure a strong and vibrant Jewish future here in Orange County.

"WE WANT TO ENSURE THAT OUR VALUES ARE TRANSMITTED TO FUTURE GENERATIONS WITH THE ANTICIPATION THAT THEY WILL CONTINUE TO GIVE."

- JON AND PEGGY FEDER



WHEN WE SIGN THE BOOK IT MEANS...







"TEMPLE COMMUNITIES WILL REMAIN STRONG SOURCES OF SUPPORT, FRIENDSHIP, WORSHIP AND RUACH." - LESLIE AND SCOTT SEIGEL

"OUR DAUGHTERS WILL KNOW WE LEFT THE WORLD A BETTER PLACE THAN WE FOUND IT." - JEFF AND DEBBIE MARGOLIS

"CHILDREN IN OUR COMMUNITY WILL ENJOY JEWISH EDUCATIONAL PROGRAMS FOR GENERATIONS TO COME..." - DAVID AND JULIE FISHMAN



ENDOWMENT BOOK OF LIFE

The Endowment Book of Life is an ever-growing collection of signatures and histories, of both individuals and families, from more than 40 Jewish communities throughout North America. Here in Orange County, the Endowment Book of Life is a symbol of our united commitment to create a culture of legacy in Jewish Orange County.

When you sign the Endowment Book of Life you are making a promise that at some point in your lifetime, or through an after lifetime gift, you will leave something financial as a way to ensure your Jewish community's future.

Everyone who commits to leaving a legacy gift through our Create a Jewish Legacy program is invited to sign the Endowment Book of Life at our meaningful, community-wide annual signing celebration.

YOUR PROMISE.

YOUR STORY.

YOUR LEGACY.

HONORING **A VISION**

Anne & Jacob Entin A Lasting Legacy

Anne and Jacob Entin were long-time supporters of the Jewish Community Foundation and gave to a variety of local charitable organizations during their lifetimes. They also set up an endowment fund through the Foundation, requesting that the Foundation's Grants Committee determine which programs or institutions would receive an annual distribution from their fund each year.

While Anne and Jacob sadly passed away in 1994 and 1998, each year since their passing, the Entins have continued their legacy of giving through distributions from their endowment fund at the Foundation. This fund supports Jewish education for children, social programming and kosher food for seniors, and educational training for women transitioning back into the workforce.

Recently, the Friendship Circle was awarded a grant in the Entins' name to help bring teenage volunteers and children with special needs together for fun and friendship.

"WHEN WE LEAVE AN ENDOWMENT, OUR CONTRIBUTIONS COMBINED WITH OTHERS WILL HELP THESE IMPORTANT PROGRAMS CONTINUE INTO PERPETUITY. IT'S A WIN-WIN FOR **FVFRYONF.**"

ALLAN^{z"I} AND SANDY FAINBARG



GRANTS COMMUNITY **IMPACT**

Over the past 25 years the Foundation has awarded more than 240 grants, distributing over 1.2 million dollars to local Jewish organizations. Funding for these community grants is contributed by donors with the foresight to create special endowment funds ensuring the causes they care about most receive funding long into the future, and through the generosity of individuals who give to our grants program annually.

Each year, charitable organizations in Orange County are invited to apply for grants that fund innovative and impactful programming to benefit our local Jewish community. Our Grants Committee, composed of dedicated volunteer lay leaders, reviews the applications and evaluates which requests best match the vision of our donors and will provide the greatest value to Orange County's Jewish community.

THE FOUNDATION HAS **AWARDED MORE THAN 240** GRANTS, DISTRIBUTING OVER \$1.2 MILLION TO IMPACTFUL AND INNOVATIVE PROGRAMS IN JEWISH ORANGE COUNTY.

These grants supply funding for a variety of programs such as those enhancing Jewish youth engagement, delivery of kosher meals for seniors, music education, empowering teens to fight anti-Semitism on college campuses and bringing top Jewish scholars to speak in our community.



Meet Grant Recipient Friendship Circle

The Friendship Circle is a growing Jewish organization that brings together teenage volunteers and children with special needs for fun and friendship. Throughout our community there are thousands of children and young adults with special needs and The Friendship Circle addresses the challenges facing these children, young adults and their families in a way that celebrates their uniqueness and individuality.

Founded in 2006, the Orange County Friendship Circle connects teen volunteers, children with special needs and their families to the Jewish community through inventive programs. The Friendship Circle has a full range of events and activities which include Sunday Circle, Young Adult Circle in the park, summer and winter camps and weekly home visits. These programs nurture and inspire participants with meaning, purpose, self-value and a sense of connection to, and a responsibility for, the greater Jewish community.

Since 2007, the Jewish Community Foundation of Orange County has granted over \$20,000 to the Friendship Circle through the generosity of families, such as the Entins (pictured left), who chose to create an endowment fund during their lifetime to benefit our community for generations to come.

FULFILLING OUR DONORS' WISHES

Each year the Jewish Community Foundation of Orange County distributes millions of dollars to worthy causes and organizations personally selected by our donors. In the past five years, more than \$27 million has flowed to more than 1,600 not-for-profit organizations - local and national, Jewish and secular - through our Foundation.

2015 Grant Distributions

Accion International

ACLU Foundation of Southern California

Adat Ari El Rose Engel Early Childhood Center

Adult Congenital Heart Association - ACHA

Affordable Living for the Aging

Aleh Israel Foundation

Alliance for Justice

ALS-Amyotrothic Lateral Sclerosis Association

Alzheimer's Association

Alzheimer's Disease Research

Amanda Foundation

AMCHA Initiative

Amelia Earhart School

American Assoc. of Ben Gurion University

American Cancer Society

American Committee For Weizmann Institute

of Science

American Farmland Trust

American Friends of Hebrew Union College

American Friends of Israel Museum

American Friends of Jerusalem Academy Dvar

Yerushalayim

American Friends of Magen David Adom - ARMDI

American Friends of Rambam Hospital

American Friends of The Hebrew University - LA

American Friends of Yad Leah

American Friends Tel Aviv University

American Heart Association

American Hebrew Academy

American Jewish Committee

American Jewish Historical Society

American Jewish Joint Distribution Committee

SUPPORT FOR ISRAEL

American Jewish World Service

American Pardes Foundation

American Red Cross

Anti-Defamation League

Arcadia University

Archer School for Girls

Arrive Ministries

Art & Creativity For Healing, Inc.

Arthritis Foundation

Ashbury Methodist Village Bargain Mart

Association of Jewish Libraries Southern California

Association of Reform Zionists of America

Athenaeum Music & Arts Library

Baldwin School

Be The Change, Inc.

Beatitudes Campus Foundation

Beit T'Shuvah Temple

Best Buddies

Best Friends Animal Society

Bet Tzedek

Beta Foster Care

Beth Aaron V'Israel

Beth Chayim Chadashim

Beth Israel Deaconess Medical Center

Beth Jacob Congregation of Irvine

Big Brothers - Big Sisters of Orange

Big Brothers - Big Sisters of The Desert Big City Mountaineers

Birthright Israel Foundation

B'nai B'rith International

Borns Jewish Studies Program

Bowers Museum Boxer Rescue L.A.

Boys & Girls Club of Coachella Valley

Brady Center to Prevent Gun Violence

Braille Institute

Brain & Behavior Research Foundation

Brandeis University

Breast Cancer Fund

Breed Street Shul Project

Brown Alumni Magazine

Brown RISD Hillel

Brown University

Builders of Jewish Education

C.E. Utt Middle School

California Dollars for Scholars

California State Fullerton Philanthropic Foundation

California State Parks Foundation

California State Sheriffs' Association Foundation

Cambridge College

Cape Cod Theatre Project

CASA - Court Appointed Special Advocates

Case Western Reserve University

Cedars-Sinai Medical Center

Center Theatre Group Central Fund of Israel

Chabad Jewish Center of Mission Viejo

Chabad Lubavitch of Cypress

Chabad of Downtown Universities

Chabad of Irvine

Chabad of Newport

Chabad of Northern Nevada

Chabad of Sherman Oaks

Chabad of Southern Rensselaer County

Chabad of Summerlin

Chabad of the Inland Empire

Chabad of West Orange County

Chabad West Coast

Chai Lifeline

Challenged Athletes Foundation

Chamber Music Unbound

Chapman University

Charity Navigator

Charity Watch

Charter 100 - Orange County

Chicago Community Trust

Childhelp Orange County

Children of the Night Children's Defense Fund

Children's Hospital of Los Angeles

Children's Hospital Orange County

Children's Hunger Fund

Children's Tumor Foundation

Chrohn's & Colitis Foundation of America Citizens United for Research in Epilepsy

City College Fund

City Lights Women's and Children's Shelter

City of Hope

Claire Trevor School of Arts, UCI

CollegeSpring, Inc.

Combined Jewish Philanthropies

Committee for Accuracy in Middle East Reporting

Community Foundation of Western Nevada

Concillio of Yolo County

Congregation Bais Naftoli

Congregation Bais Pinchas

Congregation Bais Yehuda

Congregation Beth Israel

Congregation Beth Meier

Congregation B'nai Israel - Tustin

Congregation B'ngi Israel - Tupelo

Congregation Etz Chaim

Congregation Kol Tikvah

Congregation Midrash Shmuel

Congregation Or Chadash Congregation Or Hadash

Congregation Shaarei Tefilla

Congregation Shir Ha-Ma'alot

Constitutional Rights Foundation

Consumer Reports Foundation

Cornell Hillel

County Library Foundation

Crohn's & Colitis Foundation of America Cruisin' For A Cure

Cure Cervical Cancer Cystic Fibrosis Foundation

Cystic Fibrosis Guild David Horowitz Freedom Center

Davis Magnet Education Foundation Defenders of Wildlife

Direct Relief International

Disabled American Veterans

Doctors without Borders Door of Faith Orphanage

Earth Justice

Egyptian Theatre

Environmental Defense Epilepsy Foundation

Epstein School



American Refugee Committee

American Society for Yad Vashem

Amnesty International USA Angels Bearing Gifts Anshe Emes Synagogue

American Technion Society

Etz Chaim

European Studies Foundation

Ezras Torah

Facts & Logic About the Middle East

Fairmont School

Families Forward

Family Services of Morris County

Family Services of the Desert

Fannie & John Hertz Foundation

Fiedler Hillel at Northwestern University

FRAXA Research Foundation

Friends of Bonobos

Friends of Chabad of Hebron

Friends of Fthiopian Jews

Friends of JCC Krakow

Friends of Madison Shade Trees

Friends of McGill University Inc

Friends of Orange Coast Interfaith Shelter

Friends of Roundabout Theater

Friends of the LA Philharmonic

Friends of Sheba Medical Center

Friends of South Coast Repertory

Friends of the Forum

Friends of the Israel Defense Forces

Friends of Yad Sarah Inc.

Friendship Circle Orange County

Fuel Freedom Foundation

Fuel Relief Fund

Fullerton Public Library Foundation

Futures Without Violence

GEM Resources International

Gene Upshaw Memorial Tahoe Forest

Cancer Center

General Israel Orphans Home for Girls

Georgia Aquarium

Girls Inc.

Glaucoma Foundation

Goldring-Waldenberg Institute of Southern

Jewish Life

Good Shepherd Food Bank

Goucher College

Great Swamp Watershed Association Greater Los Angeles Agency on Deafness

Greenfield Community College Foundation Guardians - Los Angeles Jewish Home for Aging

Guide Dogs Foundation for the Blind

Guide Dogs of America

Guttmacher Institute

Habitat for Humanity

Habonim Dror

Hadassah, Women's Zionist Organization

Hand in Hand

Hands Together Har Zion Temple

Harbor Day School Harrison Memorial Trust

Harvard Business School Association, Inc.

Hebrew Academy

Hebrew Immigrant Aid Society

Hebrew Union College Los Angeles

Heifer International

Heifetz International Music Institute

Heritage Pointe

HIAS - Hebrew Immigrant Aid Society Hillel Foundation - Los Angeles

Hillel Foundation of Orange County

Hillel International

Hillel of Northern Nevada

Hoag Hospital Foundation

Hofstra University

Honest Reporting - IL

Human Options

Hydrocephalus Association

Inland Valley Humane Society & SPCA

International Rescue Committee

Irvine Barclay Theatre Irvine Hebrew Day School Israel Cancer Research Fund

Israel Close Up



Israel Guide Dog Center for the Blind

J Street Education Fund

J.F. Shea Therapeutic Riding Center

Jessie Rees Foundation, Never Ever Give Up

Jewish Braille Institute International

Jewish Community Center of Greater Orlando Jewish Community Center of Orange County

Jewish Community Foundation of Orange County

Jewish Family Service of Los Angeles Jewish Family Services of Metrowest

Jewish Federation Council

Jewish Federation & Family Services OC

Jewish Federation of Greater Atlanta

Jewish Federation of Greater Houston

Jewish Federation of Las Vegas

Jewish Federation of Los Angeles

Jewish Federation of Palm Springs

Jewish Federations of North America

Jewish Foundation for the Righteous

Jewish Free Loan Association

Jewish Historical Society of Southern CA

Jewish Institute for National Security Affairs

Jewish Learning Exchange

Jewish National Fund

lewish Women International Jewish Women's Theatre

lewish World Watch

JewishGen

Johns Hopkins University - Kimmel Cancer Center

Joni and Friends Judaism Alive

Junior Blind of America

Juvenile Diabetes Research Foundation

KCFT- TV KCRW

Keren Hashviis

Keren Or, Inc.

Keren Yehoshua V'Yisroel

Keren Yismach Moshe Fund

Keshet, Inc.

Knights of Pythias - California

KOCE - TV Foundation

KPCC 89.3 So. Cal Public Radio

KUSC

KVCR

La Quinta High School

Laguna Beach Music Festival

Laguna Playhouse

Lambda Legal Defense & Education, Los Angeles

Leukemia & Lymphoma Society Library Foundation of Los Angeles

Literary Society

Livingston Memorial Visting Nurses Association

Long Beach State University

Los Angeles County Museum of Art

Los Angeles High School Los Angeles LGBT Center Los Angeles Mission

Los Angeles Museum of The Holocaust Los Angeles Times Family Fund

Loyola Marymount University Lucy Pet Foundation

Lustgarten Foundation MAB Community Services

Maccabi USA

Macular Degeneration Research Madison Eagle Christmas Fund

Madison Fireman's Mutual Benevolent Assoc.

Madison Volunteer Ambulance Corps

Madison Volunteer Fire Department

Malibu Jewish Center & Synagogue March of Dimes - LA

Marine Mammal Center

Mariposa Women & Family Center

Masoret Yehudit

Masorti Foundation for Conservative

Judaism in Israel

Massachusetts General Hospital

Mayo Clinic National Correspondence Office

Mazon - A Jewish Response to Hunger Memorial Sloan Kettering Cancer Center

Mercy Corps Merkaz Hatorah Community Kollel

Mind Research Institute

Miracle Babies

Modjeska Ranch Rescue

Moishe House

Moran Eve Center Mothers Against Drunk Driving

Multiple Sclerosis Foundation

Museum of Tolerance

Na'Amat USA

National Conference Synagogue Youth

National Council of Jewish Women

National Glaucoma Research National Jewish Health

National Multiple Sclerosis Society

National Museum of American Jewish History

National Osteoporosis Foundation National Parks Conservation Association

National Yiddish Book Center

Natural History Museum of LA County

Natural Resources Defense Council

Nature Conservancy NCSY-National Conference Synagogue Youth

Netherlands Social Service Organization

New West Symphony New York Collaborates for Autism

New York Presbyterian Hospital New York Public Radio

Newport Beach Public Library Foundation

North American Conference on Ethiopian Jewry Oakbrook Church - Friends of Roots

O.C. Young Professionals Against Childhood Cancer

Ohavay Zion Synagogue

Od Yosef Chai

One Family Fund

One Israel Fund OneOC

Open Paths Counseling Center Operation Blankets of Love

Orange Coast College Foundation Orange Coast Interfaith Shelter

Orange County Bureau of Jewish Education Orange County Community Foundation Orange County Community Housing Orange County Community Scholar Program

Orange County Debate League Orange County Food Bank Orange County Museum of Art

Orange County Rescue Mission

Orange County School of Arts

Orangewood Children's Foundation

ORT America

Orthodox Union

Orthopaedic Research & Education Foundation

Our House, Grief Support Center

Outfest

Pacific Marine Mammal Center

Pacific Symphony

Pacific Symphony Youth Orchestra

Palm Springs Art Museum

Pan Massachusetts Challenge

Paralyzed Veterans of America

Parents, Families & Friends of Lesbians & Gays

Parkinson's Disease Foundation

Pathway to Hope

Pathways of Hope

Pathways to Independence

Patrons of the Library, California State University Paul H. Nitze School of Advanced International

Paws for Purple Hearts

PBS SoCal

Pegasus School, The

Pet Animal Welfare Society, Inc.

Philharmonic Society of Orange County

Planned Parenthood

Planning & Conservation League Foundation

PMC - Jimmy Fund

Portland Jewish Academy

Prager University Foundation

Pretend City Children's Museum of Orange County

Project Access

Project Chicken Soup

Public Law Center

Queen Anne Elementary PTSA

Rabbi Meir Baal Hanness Chesed Utzdaka

Rabbinical Seminary of America

EDUCATION & LEARNING

> Reconstructionist Rabbinical College Religious Action Center of Reform Judaism

Rohr Chabad at UCI

Rohr Chabad Center at CU Boulder

Ronald McDonald House

Saddleback Church

Saddleback College Foundation

Sage Hill School

Salvation Army

Santa Ana College Foundation

Sarcoma Alliance

Save a Child's Heart - Potomac

Save Our Youth

Save the Children

Screening for Mental Health Inc

Second Harvest Food Bank of Orange County

Segerstrom Center for the Arts

Senior Serve Seven Hills School

Shalvat Chayim

Share Our Selves

Shea Center for Therapeutic Riding

Sierra Club Foundation

Simon Wiesenthal Center

Simple Acts Ministries

Skirball Cultural Center

Smile Train

SoCal Public Radio

SOCSA Foundation

Solomon Schecter Day School

South Coast Repertory

South County Outreach

South County Senior Services

Southern Poverty Law Center Southwest Community Center

Southwestern Law School

Special Olympics

Spondylitis Association of America

St. Jude Children's Hospital Research

St. Jude Children's Research Center

St. Madeleine Sophie's Center

Stand with Us - CA

Stanford University

Stop Cancer, The Marni Fund

Stop Hunger Now, Inc

Student Conservation Association

Tarbut V'Torah Community Day School

Teach for America

Technoserve, Inc.

Tel Aviv University American Council

Temple Aliyah

Temple Bat Yahm

Temple Beth Am

Temple Beth David

Temple Beth El of South Orange County

Temple Beth Emet

Temple Beth Hillel Interfaith Pantry

Temple Beth Israel

Temple Beth Ohr

Temple Beth Shalom - Cambridge

Temple Beth Shalom of Long Beach

Temple Beth Sholom

Temple Beth Tikvah

Temple B'Nai Or

Temple B'nai Shalom

Temple Emanuel of Reno

Temple Isaiah

Temple Israel, North Carolina

Temple Israel - MA

Temple Israel of Long Beach

Temple Kol Tikvah

Temple Ner Amid Sisterhood

Temple Shir Tikva

Temple Sinai-Jewish Community Center

of Palm Desert

Tewecado Trust

Thank Israeli Soldiers

The Epstein School The Ezra Center

The Forward

The Jewish Learning Exchange

The Weber School

The Wooden Floor

Thirteen Associates Tolerance Education Center in the Desert

Toys for Tots

Tree People

Trust for Public Land

Turn - The Utility Reform Network

UC Berkeley Foundation UC Berkeley School Of Law

UC Davis Foundation

UC Irvine Health Diabetes Center **UC** Regents

UC Regents - Glaucoma Division Fund

UC San Diego Health Sciences

UCI Foundation - Alzheimer's Research

UCI Foundation Diabetes Center

UCI Foundation School of the Arts

UCI Irvine Foundation

UCL Mind

UCLA Foundation

UCLA Fund

UNICEF

Union Council for Soviet Jews

QUALITY SENIOR SERVICES



Union for Reform Judaism

United Jewish Federation of Utah

United States Holocaust Memorial Museum

United Way of Greater Los Angeles

United Way Orange County

University of Chicago - Booth School of Business University of Michigan School of Information

University of Mississippi Foundation Center for Study of Southern Culture

University of Nevada

University of Pennsylvania

University of Texas / Callier Center For Comm.

University Synagogue

US Fund For UNICEF

USC Norris Cancer Center USO-United Service Organizations

Villa Esperanza

Vista Del Mar Associates

Vista Del Mar Child & Family Services

Vital Options International

VP Foundation

Washington University

West Bay Opera

West Los Angeles Symphony

Western Michigan University

Westside Jewish Community Center

Wildlife Way Station Wild Salmon Center

Wilshire Boulevard Temple

WISEplace Women's Shelter Women Against Gun Violence

Women Helping Women

Women's Journey Foundation Woodrow Wilson High School

Woodward Academy World Bicycle Relief

World Jewish Congress

World Possible World Union for Progressive Judaism

World Wildlife Fund Wounded Warrior Project - KS

Wounded Warriors Family Support Y.M.C.A. of the Desert

Yad Ezra V'Shulamit Yale University

Yeshiva & Mesivta Meor Yitzchok

Yiddish Book Center

Young Israel of Orange County Zaka International Rescue & Recovery

1939 Club

9 Dots Community Learning Center

LEGACY SOCIETY

The Foundation honors and recognizes individuals and families who have established planned gifts – or who have committed to do so – to benefit their favorite charitable organization(s) through the Foundation. Their generosity and foresight ensure a strong and vibrant Jewish tomorrow in our community and beyond.

LEGACY SOCIETY

Helen B. & Robert H. Aaron z" Susan & Melvyn Abramovitch Carol Young Adams @ Florence Agins z" Karen Post Albert Dr. Eric & Annee Alcouloumre @ Hal & Melanie Altman Rochelle Ambersound @ Grega & Tami Applefield @ Lance & Wendy Arenson @ Leona Aronoff-Sadacca Dr. Ursula K. Arnsdorff z" Brian Asher Rabbi Haim z" & Elaine Asa Brian Asher Bart & Elizabeth Asner @ Nadine Asner Eleanor & Sidney Austin @ Michael & Inna Ayzin @ Roslyn z" & Joseph Baim Family Foundation Dr. Marty Baker-Jordan 🗸 Ariel Barnov @ Jeanette A. Barrett z"l Brenda Barrie & Sid Bursten 🗸 Jeanette (Bunny) Barron 🗸 John & Sonia Barsky z" Brad & Tina Barth @ Harry & Tess Barth @ Sheila & Karel z" Bass @ Marlene & David Beach 🥒 Kenneth & Dede Beard @ Larry & Susan Becker Melvin J. & Carol M. Beitscher Benjamin M. & Bessie Bendatz" Hal & Hinda Beral Alex & Anna Berdy @ Allen & Susan Berezovsky Dr. J. Edward z" & Adeline Berk Caron Berkley @ Elayne & Sanford Berkley z"I Michael L. Berman, M.D. @ Sharon & Mark Berman Gerald & Myrna Bernath Family Beth Bernstein Daniel M. & Lynn K. Bernstein Gideon & Jeanne Bernstein 🗸 Richard & Leah Bernstein Rosella Bernstein Phyllis & Steve Blanc @ Molly Blank z" Philip C. & Cynthia J. Blank z" Kenneth Bloomfield Shelton Donnell & Wendy Bocarsky Cantor Ruti Braier & Rabbi Arnold Rachlis Robin Brandes-Gibbs @ Mark Bregman & Susan Keller Irene Breisacher z"I Cher Bransky Alit & Scott Braswell Mark Bregman & Susan Keller Irene Breisacher z" Jane & Matthew Brenner 🗸 Sarah & Matthew Brenner Yana Bridle Lee H. & Marion Brockett Shirley Brodsky Selik & Lifsha Bromberg z"I

Ellen & Fred Brooks Kenneth R. Brooks Leslie A. Brooks Martin & Tamar Brower @ Dennis & Susan Brown Mr. & Mrs. Richard H. Bruck 🗸 Irving H. & Marion Goldenberg Brucker^{z"l} Aleta Louise Bryant 🗸 Paul & Selma Bukstein 🗸 Sandy Bursten 🗸 Sandra Cabouat Roberta Carasso 🗸 Gail Carp 🗸 Col. (Ret.) & Mrs. Jeffrey Carra 🗸 Sarah L. Catz @ Ellyn Bund Cervantes Philip Chapirson Catie Chase Irving M. & Nancy Fainbarg Chase 🗸 Rvan Chase Sharon & Steve Chase @ Marc & Barbara Chasman @ Yisroel & Natalie Ciner @ Firuzeh & Jeff Claar Bernard Cohen Harry Cohen Muriel Cohen @ Naomi S. Cohen 🗸 Robert & Beverly Cohen @ Eileen & Henry Cohen Samantha Cohen Kitty Cohn^z" Maurice & Miriam S. Cohn z"I Lillian Heller Conrad z" Cliff & Sara Cornell @ Miriam Piven Cotler, PhD @ Avi & Shiffy Crane @ Mark & Sue Ann Cross @ Gladys Davis Jeffrey & Mardelle Davis @ Pamela Davis Robin & David Davis 🗸 Amy De Leon David & Maxine DeKovenz" Shirley Deutsch Louis & Mollie Dorfmanz" Ashley & Lisa Dimant @ Peter H. Dirnbach Andrew & Esther Dosick Rochelle Dreeben Ben & Florence Duben z" Dr. Marc & Cantor Linda Ecker Iill Silver Edwards Steve Edwards • Rabbi Stephen & Robin Einstein George & Ruth C. Eisenberg z" Perry & Leslie Eisner Stanley W. Ekstrom Foundation @ Robin & Shalom Elcott Frank Ellis @ Andrew Elster Rabbi Moishe & Rochel Engel Anne C. & Jacob Entin z" Stephanie & Scott Epstein 🗸

Steven Fainbarg 🗸 Aaron & Monica Faygenov and Family @ Robert & Pamela Fecher Jon & Peggy Feder 🗸 Michael Feinberg Jason & Samantha Feld @ Michael Feldman & Hung Fan, PhD 🗸 Anna Feuerstein z" Diane & Elliot Feuerstein Family z" Roberta Feuerstein 🗸 Ruth & Arnold Feuerstein @ Julie & Adam Fingersh @ Steven & Marian Fink Lillian L. Firestone $z^{"l}$ Paul & Miriam Fleisher z" Sybil Flom @ Karen Forrest Aviva & Fred Forster 🗸 Dave & Sentaz"l Fox Chelle Friedman z" ✓ Stuart Friedman @ Fraida Memorial Esther Margolius Frand z"I Adolph & Adele Frankel z" Annette & Mel Garber 🗸 Sam Gelerman z" Irving z" & Rochelle Gelman @ Bonnie & Sherwin z" Gillman Dr. & Mrs. Michael Gillman James Gitlin, M.D. 🗸 Roberta & Marvin Gladstone Family 2" Susan Glass @ Jeffrey M. Glass Naomi Glass Arlene & Marty z" Glassman Mindy & Chuck Glatstein @ Tal & Andrea Golan Anita Gold @ Fritzi & Hal Goldberg @ Mitchel & Janice Goldberg Paul Goldenberg z" @ Michael & Susan Goldfader @ Alyssa & Marc Goldin @ Gene Goldsman @ Bernard & Ruth Goldware z" Richard & Marci Gollis Idiko & Stephen C. z" Good @ Sandy & John Goodman @ Kenneth J. & Barbara Gordon z" € Michael & Eleanor Gordon @ Myra & Marv Gordon @ Michael & Eleanor M. Gordon Helene & David Gorevitz 🗸 Ernest & Odette Gottheim z"I Cantor Jonathan & Sharyn Grant @ Alan Greenberg Linda Greene Mark & Kim Greenhall @ Jeff Greer & Keary Gregg @ Davida Gregory @ Lisa (Greenberg) Grier Sheri & Charles Gropper Fran & David Gustin 🗸 Sherry Raiman Haber Jackie Halac 🗸 Jodi Halbreich Emanuel z" & Lila Halpern Lea E. & Vance F. Hammerly z" Barbara Hammerman

Arnold & Marilynn Handelman & Family Joseph I. & Freda Hanfling z" Miriam S. Harris Dr. Renée Harwick 🗸 Steve Heit Gregory A. Heller Katerina Hencova, CFP 🥒 Heritage Pointe Deborah & Edward Heyman @ Ahuva Ho 🥒 Lotte Hoffman 🗸 Julie Holdaway 🗸 Morris Hollander z" Irv & Neil Howard z" Dean & Andrea Howlett @ Robin & Scott Ijams 🗸 Selwyn & Ruth Illman 🗸 Adam Inlander Beverly & Jake Jacobs @ Mindy Jacobs 🗸 Fred & Cindy Jacobson @ Jacqueline Jacques Leonard W. Jaffe z" Raya & Mel Jaffee Jewish Federation & Family Services OC Mara & Kenneth James 🗸 Brion & Bonnie Jeannette Linda & John Jonas Juelson Fletcher Jones Motorcars Dorothy Kahn Paul (Pacey) Kahn z" Donald & Andrea Kaiser @ Aaron Kaplan Larry & Robin Kaplan Sam Kaplan & Jerri Klein Kaplan 🗸 Marvin Kaplan Etan Karni Arie P. Katz 🗸 Amy Robinson Katz 🗸 Esther Katz-Camelraderie z"I Marla & Joe Kaufman 🗸 Stephen Jay Kaufman Kaufman Family @ Joan Kaye 🛮 Tammy & Matthew Keces Scott & Bonnie Kehe Cheri & Art Kessner @ Alyse & David Kirschen Joan Kirschenbaum 🗸 Arnold Klein @ Barbara & Victor z" Klein Carolyn Klein Daniel & Diane Klein 🗸 Lauren S. Klein 🗸 Sandy & Robert Klein Shirley Anne Klein Ella Kline z" Gisela Klinger-Bertysch Ada Kless Gilbert 🗸 Daniel & Sandi Koblin 🗸 Ida Kofsky 🕖 Harry & Lillian Beatrice Kovner 2" Mr. & Mrs. Bernard Kotkin Harvey B. Kramer 🗸 Leba & Gary Kramer @ Judith Sicoff Kraus z"I Sherri Hoffman Krause 🗸

continued on back...

Florence Fainbarg z"

Nathan & Rose Fainbarg z"

LEGACY SOCIETY

LEGACY SOCIETY CONTINUED

Jean & Tony Kravitz Rose & Hal Kravitz Ruth B. Kriegel z" Jo Ann Krupp 🗸 David B. Lang @ Stephen & Mollie Lazarus Payson & Rachel Lederman @ Dr. & Mrs. Stanton Leemon 🗸 Lefkowitz Family Anita Lang Leibowitz 🗸 Joseph Leipziger z"l John-Aaron & Karen Lenhert Howard z" & Sylvia Lenhoff Larry Levenstone & Sidney Taylor $z^{"\mbox{\tiny I}}$ Steven & Susan Leven @ Stan & Wendy Levin 🗸 Mindy Lauerlevin & Ed Levin 🗸 Nancy G. Levy @ Rabbi Leah & David Lewis @ William A. & Rose Lichtenstein z" Warren & Beverley Lieberman The Lipson Family Trust 🗸 Sue & Jay Littman Sara & Yehiel Livnat 🗸 Honey Rhonda Locke 🗸 Bertha Lorch z" Julias Lorch z" Ralph & Pearl Lovettz" Boris & Rebecca Lubavin @ Anita Luck Sitkoff Basil & Shirley Luck Family Trust 🗸 Simon Madorsky, M.D. Mary Ann Malkoff @ Mel Malkoff Shelly & David Malmon @ Leonard & Natalie Mandel z" Jeremy & Missy Mandel Richard & Andrea Mandel Nancy L. Marcus @ Harleene P. Margolis 🗸 Debbie Margolis 🗸 Jeff Margolis @ Sam & Lillian Marks z" Lindell L. & Sheila Ivary Marsh Michael & Rachel Marzouk 🗸 Oskar & Anita Mayerz" Margaret McCarthy & Michael Potter Toni Mandel McDonald & Terry Lee McDonald Bruce & Georgena z" Melin Colette Konqui Mellingerz" Diane & Morris Meadow 🗸 Kathleen Mellon Doris & Martin Melnick Dr. Elliott & Joanne Mercer Marissa Victoria Meyer Michael & Nancy Meyer @ Shauna Meyer-Reimers Barbara Mevers Myra Michelson Asher & Alice Milarom Bella-Marie z" Memorial Adam Miller @ Arlene Miller @ Shawn & Marci Miller Family Dr. Edward & Leslea Miller Marshall & Iris Miller z" Dr. Myron M. & Sylvia Mininberg z"l Lawrence & Adelyne Minsky z" Ellen & Howard Mirowitz @ Cynthia Mirsky 🗸

Aaron z" & Geraldine Moyer Family Penny W. & Isidore C. Myers z" @ The Nahum Family Marla & Scott Nathan 🗸 Sol A. & Ethel B. Neben z"I Clara Holzer & Jerrold Neuburger Marion Miller Neuburger Sherrie & Darrell Neft @ Michael & Joyce Neiman Nancy & Steven Neudorf 🗸 Janice Newfield @ Larry Newfield @ Rabbi Yitzchok & Amina Newman Dr. Daniel H. Ninburg Linda Faye Rattner Nunn 🥒 Amy & Joel Packer 🗸 Dr. M. Jovce Pais George Paley z"I Palitz Family Trust @ Roger B. Palley Charlotte M. Paskil z" David & Mindy Paskil Bonnie Smith Pauker Sy & Lynn Pearlman 🗸 Harold & Clare Pelter z" Rona Perley^{z"} Stan z" & Lila Pesner 🗸 Elaine Perlmutter 🗸 Harold & Carolyn Perlmutter^{2"|} Louis Perlof z" Lita Pickman @ Michael & Susan Pinto Lita Pickman 🗸 Sheila & Leo Pinsky Bonni Pomush & Patti Holliday 🗸 Roslyn Portnoy @ Gayle Posner & Edwin Goldberg Steve & Deana Price Donna Raskin @ John M. Rauz" Isidore & Elizabeth Reinhard z" Gail & Sorel Reisman Dr. Edward G. & Beatrice Resnick z" Rabbi Ralph Resnick Bernard & Rebecca Resnicoffz" Cindy Reynolds Michael & Lori Reznick Arlene & Louis Rhodes Morton A. z" & Vivian Richards Marc Richmond M.D. 🗸 Bertha L. & David Robin z" lada Robitaille Cyrenaz" & Norton Robitaille Barry & Phyllis Rodgers Richard M. Rodnick z" Harper Roisman^{z"I} Joan & Bernard Rome 🗸 Chris Rommel & Julie Green Rommel @ Ram & Tzippy Ronen Ernest & Irma Rose z"I Norman & Barbara Rosen @ Patricia Holzman Rosenbaum 🥒 Rosiak Family Cindy O'Neill Ross & Gil Ross @ Winnie & Shelly Ross @ Laura J. Roth Ruth K. Roth @ Susie & Howard Rothfeder @ Randi Rubenstein Harvey Rowen 🗸 Michael Rubin @ Paulina Rubin 🗸 Jack & Sheri Saladow

Robert & Marlene Schiffer Phyllis Schlessinger z" Dr. Merritt & Sari Schreiber 🗸 Hank & Mervl Schrimmer @ Schulein Family @ Viviana Schulman 🥒 Sidney & Phyllis z" Schulman @ Alice Schultz @ Harriet & Bob Schwartz @ Lori Ilene Schwartz 🗸 Jerry z" & Sally Schwartz Jeffrey & Lena Shupper 🗸 Susan Seely Leslie & Scott Seigel @ Jahanna Christine Semelroth 🗸 Mickey Setzer Hillel z" Gabriel & Ana Sevilla Jacquelin & Michael Seybert Gregory Shavitz Family Linda Shoham @ Dorothy Naroff Sholin z" Michelle G. & Stephen D. Sholkoff @ Janice & Harris Shultz Jeffrey & Lena Shupper Blossom Siegel @ David & Linda Siegel 🗸 Sheila Siegel Yasuko & Seth Siegel 🥒 Eva & Jerry Silverman Kamran & Deborah Siminou 🗸 Myrna & Leonard Simon @ Dr. Arthur L. & Ann K. Singerz" Beth Slavin 🗸 Polly Sloan @ Robin H. Smith 🗸 Rik Snyder 🕖 Elaine Socol @ Dr. Steven Sommer Danny & Kerri Sonenshine Allyson & Coby Sonenshine Ruth S. & Rudolph D. Sovetts z" Mr. & Mrs. William J. Spector Jack & Molly Zatz Spiegel z" Bernard & Sally Spiro @ Elie & Linda Spitz 🗸 Scott Spitzer @ Mel & Harriette Springer Wendy & David Stark Claire & Arnie Stein Earl T. Stein Harold & Nadine Steinberg Brian & Debbi Stern James & Marcia Stern 🗸 Jason & Leslie Stern Jean & Linda Stern 🥏 Jerry & Debbie Stern 🗸 Lance & Morgan Stern 🗸 Ralph & Sue Stern 🗸 Sheldon & Susan Stern Linda & David Stoll @ Michael & Charlotte Stone @ Mark & Dana Susson @ Natalie Swit 🗸 Noah & Dalia Taft @ Dr. Julio & Celia Taleisnik 🗸 Barbara Talento Jake & Leslie Tatel 🥏 Fred & Erica Taylor @ Libby & Herb Tobin

Thomas E. & Joyce A. Tucker

Zevi & Miriam Tenenbaum

Rabbi Marcia E. Tilchin 🗸

Estelle Turner z"

Carolyn Toby-Mabie @ The Trujillo Family Evelvn Tysch 🗸 Muriel Ullman Blanche & Bert Vann z"l Paul W. Vann Nina Varkel Hugo & Diana Velazquez Ari & Hannah Vinocor Roz & Elliot Vogelfanger Carole & Michael Wade 🗸 Michael & Shari Wagschal Mary Wayman z"l Newt & Sorrell Wayne

✓ Beatrice & William Weide z" Dr. Charles & Karen Weinberg @ Elm & Helene Weinaarden z Mary Weinsoft Donna Weinstein 🗸 Hugo Weinstein z" Hilda Maisel Weis & Lucille Maisel Kuehn z" Jacob Weisbera James & Ellen Weiss Lois Weiss 🗸 Marvin & Patricia Weiss Laura Weissman z"l 🕖 Lee Weissman 🗸 Ina & George Welland Rita A. Wellner z" Jerry Werksman Leslie & Bruce White @ Rabbi K'vod Wieder & llana Rogel-Wieder Dr. David & Ofra Willner Lois & Doug Wilson @ Norman & Adrienne Witkin 🗸 Martin, Carol & Andrea Witte z" Jeffrey Wolff 🗸 Sam & Susan Wyman 🗸 Suzanne Salzer Yesk & Albert Yesk @ Robin S. Yonis Meyer & Claire Yourman Lizabeth & David Yudis @ Jacques 7ell Family Vikki L. Zuckerman 🗸 Barbara 7wart Rabbi Gersh Zylberman & Rabbi Rayna Gevurtz 🗸 Anonymous (95)

> List as of 6/1/20 Create a Jewish Legacy Letter of Intent Signer

Richard z" & Claire Scherzer

Dr. Herb & Loretta Modelevsky @

Ann D. Moskowitz @ Jane & Pete Moss

ENDOWMENT BOOK OF LIFE SIGNERS

The Endowment Book of Life is an ever-growing collection of signatures and histories, of both individuals and families from more than 40 Jewish communities throughout North America. In Orange County, the Endowment Book of Life is a symbol of our united commitment to creating a culture of legacy in Jewish Orange County.

Aviva & Fred Forster

ENDOWMENT BOOK OF LIFE SIGNERS

Mel & Susan Abramovitch Carol Young Adams Karen Post Albert Dr. Eric Alcouloumre & Annee Della Donna Steve Alexson Gene & Sandy Alterman Hal & Melanie Altman Rochelle Ambersound Lance & Wendy Arenson and Family Dr. Robert & Randy Sue Baird Dr. Martha Baker-Jordan Jeanette (Bunny) Barron Brad & Tina Barth Sheila Bass Kenneth & Dede Beard Sharon & Mark Berman

YOUR **Promise.**

Gideon & Jeanne and Beaue Bernstein Richard and Leah Bernstein Mark Bialy Jim z" & Lily Bierig Ron & Lauren Brand Cher Branksy Jane Brennér Matthew & Sarah Brenner Yana Bridle Martin & Tamar Brower Richard & Sarah Bruck Aleta Bryant Irving & Eleanore Burg z" Sandy Bursten Gail Carp Nancy & Irving Chase Sharon & Steve Chase Henry & Eileen Cohen Clifford & Sara Cornell Helene & Robert Coulter Avi & Shiffy Crane Jeffrey & Mardelle Davis Amy & Bill De Leon Andrew & Esther Dosick Marc & Linda Ecker Shirley z" & Lew Einbund Robin & Shalom Elcott Frank Ellis Beth & Andy Elster Rabbi Moishe Engel Stephanie & Scott Epstein Allan z" & Sandy Fainbarg Steven Fainbarg Jon & Peggy Feder Jason & Samantha Feld Michael Feldman & Hung Fan Arnold & Ruth Feuerstein z" Roberta Feuerstein Marian Fink Steve Fink Julie & David Fishman Dr. Gordon & Hannareta Fishman Chelle Friedman z"

Rebecca & Mike Gillman Susan Glass Michael Goldfader Marc & Alyssa Goldin Ildiko Good Jeff & Keary Gregg Greer Lisa (Greenberg) Grier Charles & Sheri Gropper Sherry Haber Jackie Halac Marilynn Handelman Miriam (Mimi) Harris Katerinà Hencova Edward & Deborah Hevman Miriam Horowitz Selwyn & Ruth Illman Mindy Jacobs Cindy & Fred Jacobson Marvin Kaplan Carl & Marla Katz Arie Katz Marla & Joe Kaufman Jonathan Kaufman Stephen Kaufman Joan Kaye Lauren Klein Sandy & Robert Klein Leba & Gary Kramer Hal & Rose Kravitz JoAnn Krupp Ralph & Linda Labelson David Lang Mollie Lazarus

YOUR **STORY.**

Anita Leibowitz John-Aaron Lenhert David & Rabbi Leah Lewis Beverley & Warren Lieberman Melvin & Jacquee Lipson Basil Luck Yasmin Malekzadeh Mary Ann Malkoff Mel Malkoff Shelly & David Malmon Richard & Andi Mandel Nancy Marcus Debbie & Jeff Margolis Rick & Adrienne Matros Toni & Terri McDonald Morris & Diane Meadow Kathleen Mellon Martin & Doris Melnick Barbara Meyers Arlene Miller Cindy Mirsky Marlá & Scótt Nathan Janice Newfield Larry Newfield Linda Rattner Nunn Amy & Joel Packer Lynn & Sy Pearlman

Heather & Brian Pepper Stan & Lila Pesner Bonni Pomush & Patti Holliday Arnold & Nancy Raymon Gail & Sorel Reisman Lori & Michael Reznick Marc Richmond, MD Jada Robitaille Norton Robitaille Jason & Jamie Rosiak and Family Cindy O'Neill Ross & Gill Ross Ruth K. Roth Michael Rubin Paulina Rubin Sari Schreiber

YOUR **LEGACY.**

Henry K. & Meryl J. Schrimmer Jeff & Linda Schulein Lori Schwartz Susan Seely Leslie & Scott Seigel Jahanna Semelroth Melanie & Bill Shane Miki Sholkoff Lena Shupper Seth & Yasuko Siegel Blossom Siegel Linda & David Siegel Beth Slavin Polly Sloan Robin Smith Elaine and Harvey Socol Wendy & David Stark Sue & Ralph Stern Linda & Jean Stern Rosemary & Howard Stevens Michael & Charlotte Stone Linda & David Stoll Scott Sussman Mark & Dana Susson Dalia & Noah Taft Jean Tockar Evelyn Tysch Diana & Hugo Velazquez Roslyn (Roz) & Elliot Vogelfanger Carole & Michael Wade Terry Walowitz Bert' & Sharon z" Weidbera David & Eva Weinberg Ellie Weinstein James & Ellen Weiss Lois Weiss K'vod & Ilana Rogel Wieder Norman & Adrienne Witkin Sam & Susan Wyman Robin Yonis Bunny & Sol z" Zechter Susan Zechter Lowell z" & Ina Zeleznick Charlene & Kenneth Zuckerman Rabbi Gersh Zylberman

As of 2019





The Jewish Community Foundation Orange County and the Harold Grinspoon Foundation are honored to mentor and support a collaborative initiative between the following community partners participating in the Create a Jewish Legacy program.

































Create a Jewish Legacy is a proven program that trains local Jewish organizations, day schools and synagogues to work together to build endowment funding for future generations. The Foundation provides educational training seminars, marketing materials and incentive grants to enable our important local institutions to work together to create a culture of legacy giving in Jewish Orange County.

FOUNDATION LEADERSHIP 2018-2020

BOARD OF DIRECTORS

CHAIRMAN OF THE BOARD

Gideon Bernstein

BOARD MEMBERS

Ron S. Brand

Steven Fainbara

Jon C. Feder

Peggy Feder

David B. Fishman

Richard M. Gollis

Hal Hurwitz

Carl Katz

Fd Levin

Edward Miller

Shawn Miller

Ron Morrison

Talva Nevo-Hacohen

Jerome Schneider

Ralph Stern*

Michael Stoll

Pat Szekel

Dalia Taft

David Weinberg

John Wolfson

ADVISORY BOARD

Dr. Robert A. Baird

Martin Brower

Dr. Gordon Fishman

Susan Glass

Lauren S. Klein

Michael Marzouk

Simon R. Pearlman

Henry Schrimmer*

Linda Schulein*

Blossom Siegel

DIRECTOR EMERITUS

Ida Kofsky*

Michael Meyer*

COMMUNITY RELATIONS

Steven Fainbarg, Chair

DEFERRED GIFTS

Jon C. Feder, Chair

PLANNING

David B. Fishman, Chair

COMMITTES

EXECUTIVE COMMITTEE

Gideon Bernstein

Ron S. Brand

Steven Fainbarg

Jon C. Feder

David B. Fishman

Hal Hurwitz

Carl Katz

Fd Levin

Michael Stoll

Dalia Taft

John Wolfson

FINANCE COMMITTEE John Wolfson, Chair

Steven Fainbara

Gali Horev

Michael Klarin

Ed Levin

Edward Miller

Ron Morrison

Mitch Moss

Debbie Pailet

Simon R. Pearlman

INVESTMENT COMMITTEE

Ed Levin, Chair

Harley Bassman

Gideon Bernstein

David B. Fishman

Marc Goldin

Carl Groner

Lauren S. Klein

Allan Lubitz

Michael Marzouk

Simon R. Pearlman

Jerome Schneider

AUDIT COMMITTEE

Hal Hurwitz, Chair

Pat Szekel

NOMINATING COMMITTEE Michael Stoll, Chair

Gideon Bernstein

PERSONNEL COMMITTEE

Ron Brand, Chair

Gideon Bernstein

Jon C. Feder

Peggy Feder

Ed Levin

PR/MARKETING COMMITTEE

Carl Katz. Chair

Allan Lubitz

Simon R. Pearlman

Linda Schulein*

Ralph Stern

GRANTS COMMITTEE/TASK FORCE

Dalia Taft, Chair

Gideon Bernstein

Jeanne Pepper Bernstein

Nancy Chase

Peggy Feder

Roberta Feuerstein

Susan Glass

Richard M. Gollis

Cheri Kessner

Edward Miller

Ron Morrison

Talva Nevo-Hacohen

Debbie Pailet

Amy Stoll

Edie Tonkon

David Weinberg

WEISSMAN ARTS ENDOWMENT **GRANTS COMMITTEE**

Gideon Bernstein

Susan Glass

Arie Katz

Shelly Malmon

Terry McDonald

Ron Morrison

Talva Nevo-Hacohen

Dalia Taft

Sam Wyman

EXECUTIVE DIRECTOR Wendy Chase Arenson

FINANCIAL HIGHLIGHTS

FINANCIAL REPORT FOR YEAR ENDING DECEMBER 31, 2019

REVENUE Donations Donor Advised Philanthropic Funds 8,417,926 Revenue **Endowment Funds** 5,090,957 Non Endowed Gifts to the Foundation 76.522 **Total Donations** 13,585,405 Donor Advised Philanthropic Funds Endowment Funds Non Endowed Gifts to the Foundation **Donations to Organizational Custodial Funds** 1,137,112 **DISBURSEMENTS** Charitable Allocations/Grants 6,364,404 **ASSETS** Assets Cash and Cash Equivalents 5,601,624 Cash and Cash Equivalents Donor Advised Philanthropic Funds 10,623,266 Donor Advised Philanthropic funds 49,258,492 **Endowment Funds** ■ Endowment Funds Charitable Gift Annuities 543,069 Charitable Gift Annuities Beneficial Interest in Trusts 337,568 ■ Beneficial Interest in Deferred Gifts Trusts 289,023 ■ Deferred Gitts Foundation Operating Assets 1,990,258 Foundation Operating Custodial Funds (held for organizations) 9,719,965 Assets Custodial Funds (held **Total Assets** \$ 78,363,265 for organizations)

The information above represents the Foundation's audited financial information for the year ending December 31, 2019.

OUR MISSION

At the Jewish Community Foundation of Orange County, we seek to guarantee a Jewish tomorrow through the creation of a culture of legacy within the Orange County Jewish community and by empowering individuals to engage in effective, meaningful giving. By planning for the continuation of philanthropy into the future with permanent endowments combined with current giving, we seek to ensure financial resources for the continued vitality of institutions that promote Jewish identity, support a high quality of Jewish life, and benefit the people of Orange County and Jewish communities around the world.







TOGETHER, WE GUARANTEE A JEWISH TOMORROW.

JEWISH COMMUNITY FOUNDATION of ORANGE COUNTY 1 Federation Way, Suite 210, Irvine, CA 92603

Phone: 949.435.3490 | Fax: 949.435.3499 E-mail: info@jcfoc.org | Web: jcfoc.org