



# Create a Jewish Legacy LETTER OF INTENT



In the tradition of our Jewish faith, I wish to share my blessings by declaring my intent to provide for the needs of future generations.

**It is with deep satisfaction that:**

\_\_\_\_ I/We have made a provision  
\_\_\_\_ I/We shall make a provision during the next \_\_\_\_ months.

**I/We wish to support the following Orange County institutions: (check all that apply)**

- |  |  |
|--|--|
| ____ Beth Jacob Congregation of Irvine     | ____ Jewish Federation & Family Services   |
| ____ Chabad at UCI / Chabad of Irvine      | ____ Merage Jewish Community Center        |
| ____ Community Scholar Program             | ____ Temple Bat Yahm                       |
| ____ Congregation B'nai Israel             | ____ Temple Beth El of South Orange County |
| ____ Hebrew Academy                        | ____ Temple Beth Tikvah                    |
| ____ Heritage Pointe                       | ____ University Synagogue                  |
| ____ Irvine Hebrew Day School              | ____ Other                                 |
| ____ Jewish Collaborative of Orange County |  |

**with an endowment established through a:**

- |  |                                 |
|--|---------------------------------|
| ____ Bequest in my will or trust                       | ____ Life Insurance Policy      |
| ____ Remainder of IRA and other retirement plan        | ____ Charitable Remainder Trust |
| ____ Gift of real estate, securities or other property | ____ Donor Advised Fund         |
| ____ Charitable Gift Annuity                           | ____ Other _____                |

**Privacy Statement:** To encourage others to make commitments to the future we occasionally list names in printed materials and/or on our website.

\_\_\_\_ I/We permit my name to be listed in printed materials. \_\_\_\_\_  
\_\_\_\_ I/We prefer to remain anonymous. *My/Our name should appear as:*

**Name(s):** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**City/State/Zip:** \_\_\_\_\_  
**Phone:** \_\_\_\_\_ **Email:** \_\_\_\_\_

I/We understand that this Letter of Intent is not a legal obligation and may be changed at my/our discretion at any time.

\_\_\_\_\_  
**Sign** **Date** **Sign** **Date**

The Jewish Community Foundation’s professional staff can assist in creating endowed gifts. Please contact us with any questions or to discuss your legacy planning needs. Together, we guarantee a Jewish tomorrow.