



JEWISH COMMUNITY
FOUNDATION
 ORANGE COUNTY

NEWSLETTER

Spring 2016

DONORS MAKING A DIFFERENCE!

Sam and Susan Wyman have been generous givers of their time to a variety of institutions within our local Orange County Jewish community since moving here in 1997. They started the Family Philanthropy program with Jewish Federation & Family Services (JFFS), Sam has served as Chairman of the Board at Tarbut V'Torah (TVT) and he serves on the board of both JFFS and the Jewish Community Foundation.



Sam and Susan Wyman share family values with their daughters, Kyra and Reesa, with a Donor Advised Philanthropic Fund and through the Create a Jewish Legacy program at the Jewish Community Foundation.

When the Wyman family gives their charitable dollars, they do so through their Donor Advised Philanthropic Fund (DAPF) at the

Jewish Community Foundation. "Whether we are giving to our favorite Jewish organizations, to our synagogues, Temple Bat Yam and Congregation B'nai Israel, or to my alma mater, UC Davis, our fund at the Foundation is the source," relates Sam. Through the "Wyman Family Donor Advised Philanthropic Fund," Sam and Susan recommend grants, and the Foundation sends out checks to their chosen charities in the name of their fund. As Sam notes, "I don't need a stamp, I don't need to write the check or put it in the mail, and all my giving is tracked by the Foundation. It's simple and meaningful. We recommend grants and the Foundation sends the checks in our names."

Not only do the Wymans enjoy using their DAPF for their everyday giving and for larger gifts, but they also are part of the Foundation's Create a Jewish Legacy (CJL) program.

The Wyman's daughters, Kyra and Reesa, have attended TVT Jewish Day School and Jewish camps while participating in activities fostering their heritage, and their family has forged lasting connections through membership at their synagogue. "We want our daughters and their children to benefit from a strong Jewish culture and life here where we live. By leaving a gift in our will to TVT and JFFS, we'll be part of creating a brilliant future for Jewish Orange County," says Sam.

The Wyman's, like many others here in Orange County, are creating community legacy gifts through CJL Partner organizations holding funds at the Foundation. Together these gifts will sustain and enhance our Jewish Future. Join the more than 380 people who have signed a Letter of Intent and you too can make a difference!

THE WYMAN'S TOP REASONS FOR PHILANTHROPIC GIVING THROUGH THEIR FUND AT THE FOUNDATION

- Quarterly reporting keeps their charitable planning organized
- DonorCentral is a fast and easy way to make gifts and view funds
- Immediate tax benefits for donating appreciated stock with the flexibility to give gifts to favorite non-profits now or in the future
- Helps the community by pooling philanthropic resources and supporting the Foundation's important mission

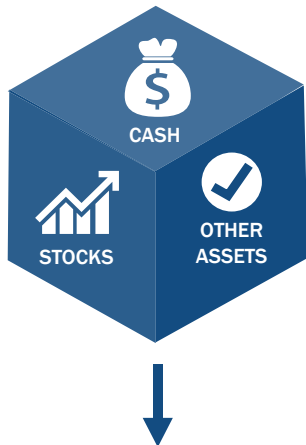
SPOTLIGHT ON PHILANTHROPY

DONOR ADVISED PHILANTHROPIC FUNDS

Easy, effective & meaningful giving

DONATE

cash, stock or other property to your own personal fund at the Foundation with a simple, one-time agreement.



RECEIVE

an immediate tax deduction and eliminate capital gains tax with contributions of long-term appreciated property.



GRANT

money to your favorite charitable organizations - both Jewish and secular - on your own timetable.



DonorCentral

Safe, simple, and smart online account access

Save time with online access to fund statements

Stop waiting for fund statements to arrive in the mail. With DonorCentral, simply log in to your account and download your statements instantly, right when you need them.

Give proactively with a grant recommendation form

DonorCentral's enhanced grant recommendation form lets you log on and suggest a new grant the moment you think of it, regardless of time or location.

Keep fund summary information at your fingertips

A separate Fund Summary page condenses all of your fund information. Quickly see grants paid, pending suggestions, gifts, spendable balance and more!

THE FOUNDATION IS HERE TO SUPPORT YOUR PHILANTHROPIC DREAMS. CALL US TODAY!

"Placing our family's charitable dollars in the Jewish Community Foundation is a great way to help the community while giving us flexibility with our philanthropy and effective tax planning."

- Sam Wyman

Co-Founder of Wolfe & Wyman LLP and Chair of Philanthropic Fund Development for the Foundation

Note: This description is informational only and does not constitute legal or tax advice. Please consult with a financial or estate planning professional to understand the implications of a gift.